

**Food processing industry in Greece
&
perspectives for cooperation
with the Arabic world**



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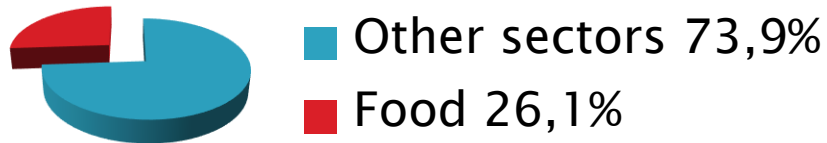


Fresh Greek Sea Bream and Sea Bass
Superior Quality and Shelf Life

Food industry in Greece withstood the economic crisis compared to other sectors of economy



Number of companies



Number of employees



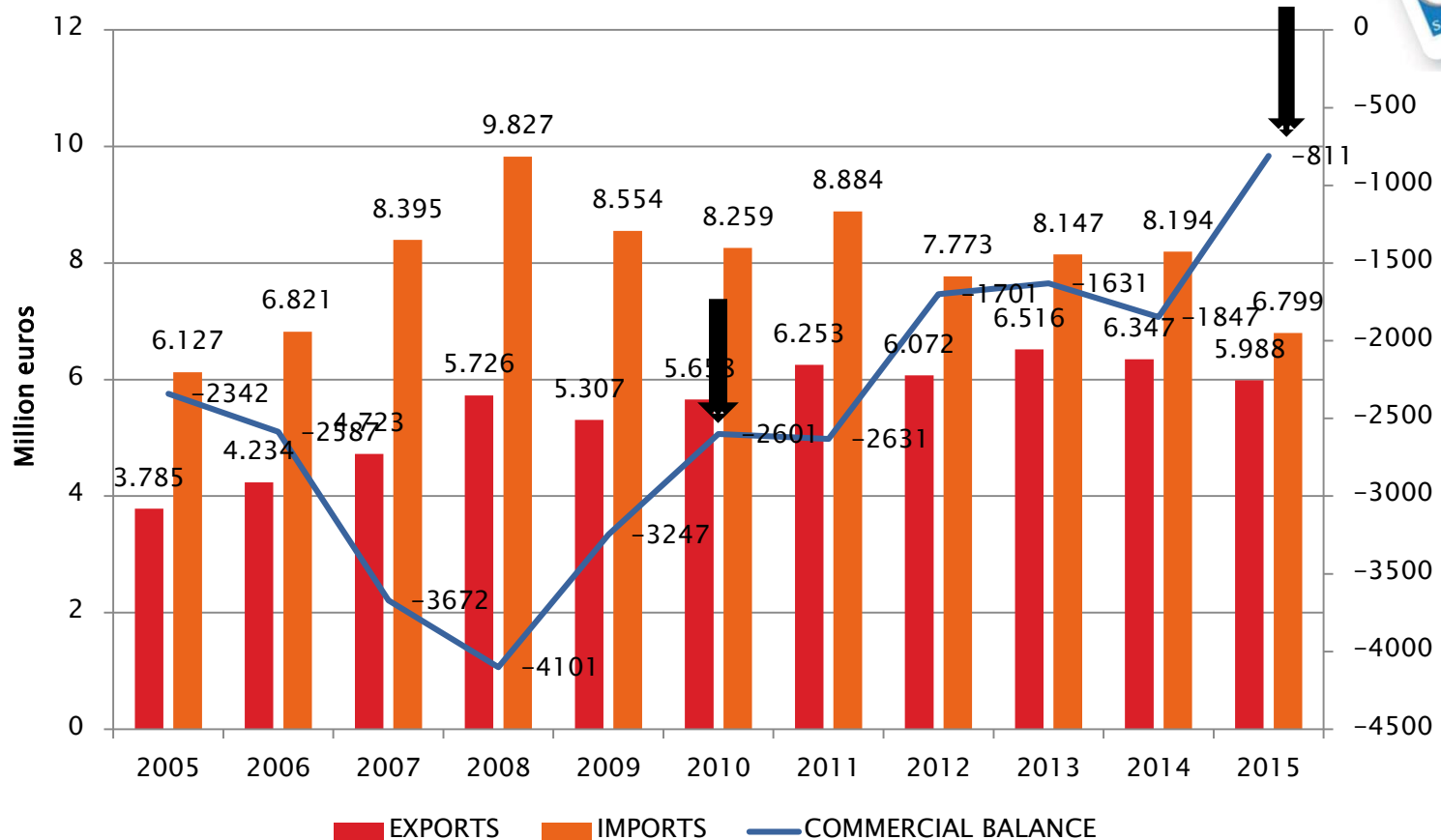
Production value



Annual turnover



Imports and exports of food (processed and non processed) in millions €



Source: World Trade Organization

The food industry remains extrovert

Typical example, the predominantly export aquaculture industry

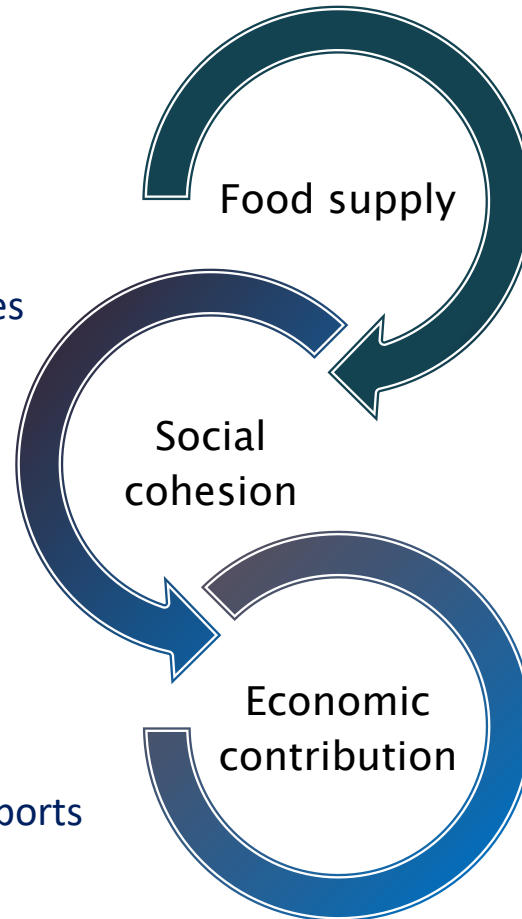


- 80% of production is exported to over 34 countries
- Greece supplies 61% of European and 31% of the world market in sea bream and sea bass

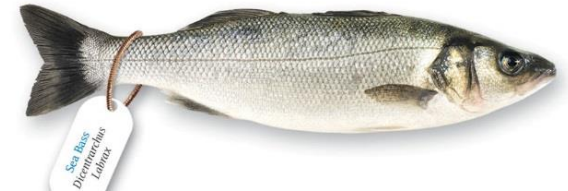
Greek industry at a glance

- 34 years of experience
- 110,000T of production
- Non-organic & organic
- Delivered to over 34 countries
- 450 million meals annually
- 31% of global supply

- €0,58 bn production value
- €0,5 bn exports value
- Ranks 1st in Greek food exports



- 63 companies
- Based in the Ionian and Aegean sea
- 12.000 employees in total



Investment opportunities



- **Withstood the crisis**
- **Successful restructuring**
- **New dynamic with the normalization of the economic situation**
- **Low current valuations**
- **High expertise**
- **Traditional ties and mutual trust**



In conclusion



- **From an expansion of Arab - Greek cooperation in the food sector and particularly aquaculture, we could only expect added value.**
- **Both parties know the possibilities and believe sincerely in such a cooperation.**



Thank you for your attention

