

The Company

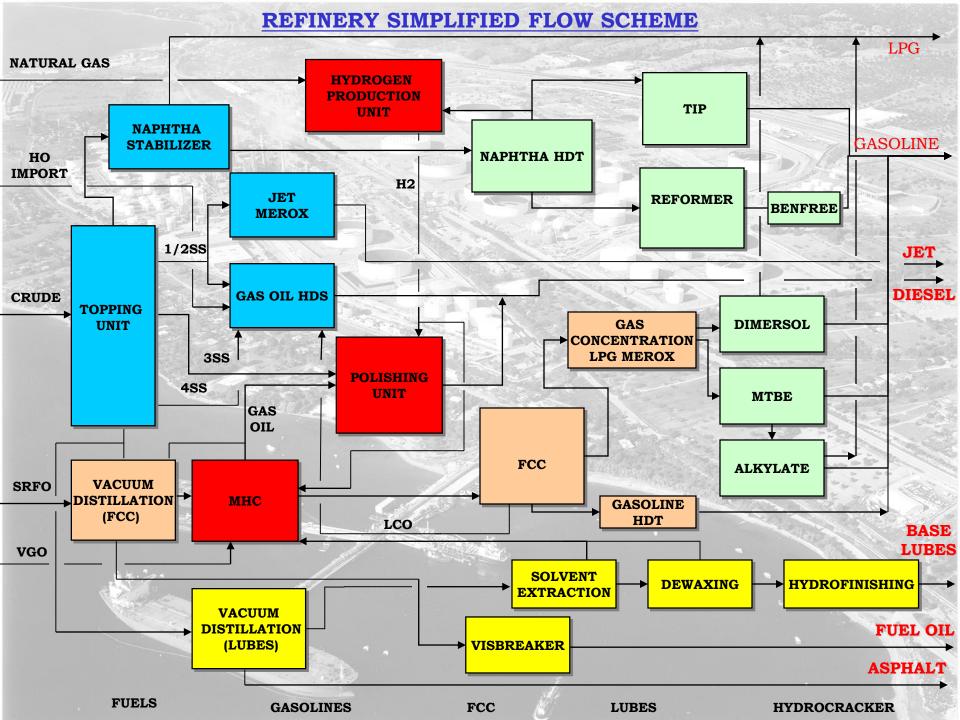


- Established in 1972
- Largest privately owned industrial enterprise in Greece
- Listed in the Athens Stock Exchange
- Group sales of 12.8 million MT and turnover of €5.3
 billion for 2015

The Refinery



- 200,000 bbls/day crude oil distillation
- State of the art: Nelson Index 11.54
- **♦ € 1.1 billion invested during the last 10 years**
- 72% white products
- Only lubricant producer in Greece

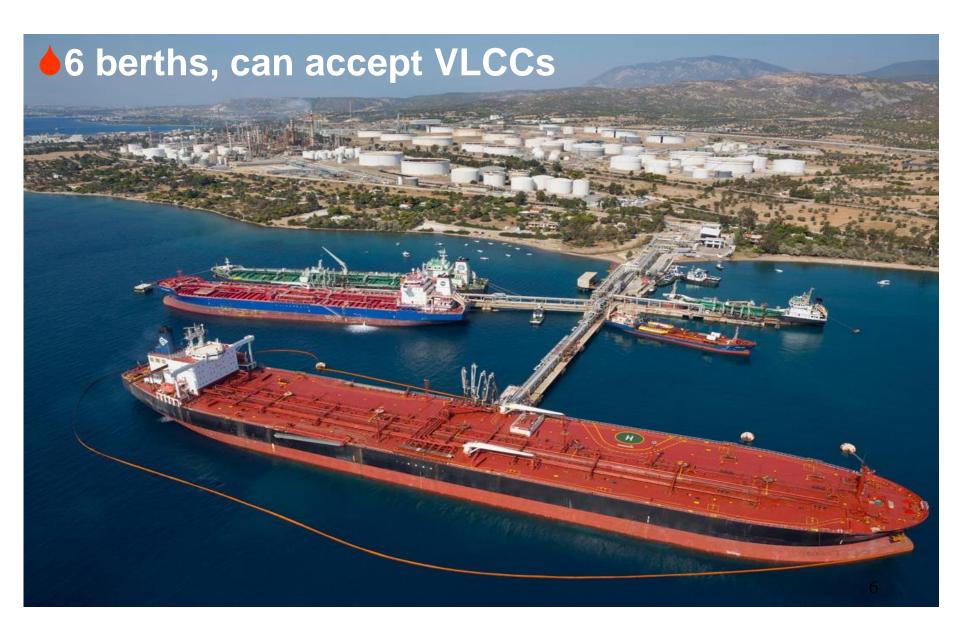


Storage Facilities









Emphasis on Quality



- Leader in Quality and Health and Safety
- Certified Management Systems for:
 - Quality (ISO 9001:2008)
 - Environment (14001:2004)
 - Eco Management (EMAS ER761/2001)
 - Health & Safety (OHSAS 18001:2007)

Responsible Employer



- 1933 people employed by MOH Group in 2015.
- 26% University or college graduates.
- Very low personnel turnover (2.4%).
- **Large contribution to society with over euro 482** million in 2015.

Relationship with SOMO



- MOH refines predominantly sour crudes
- **♦ Abt 80% Middle East crudes**

Less than 20% sweet or intermediate

Relationship with SOMO



- Contract with SOMO dates back since early 80s
- During last 5 years:
 - Over 72 million barrels
 - Over US\$ 6.5 billion turnover

Future Prospects



- MOH aspires to remain a committed lifter of SOMO crude and would welcome the opportunity to increase quantities lifted
- MOH can bring forward Project Management and Consultancy experience for refinery modernization projects.

