



الدقم Duqm

هيئة المنطقة الاقتصادية الخاصة
Special Economic Zone Authority

سلطنة عُمان Sultanate of Oman

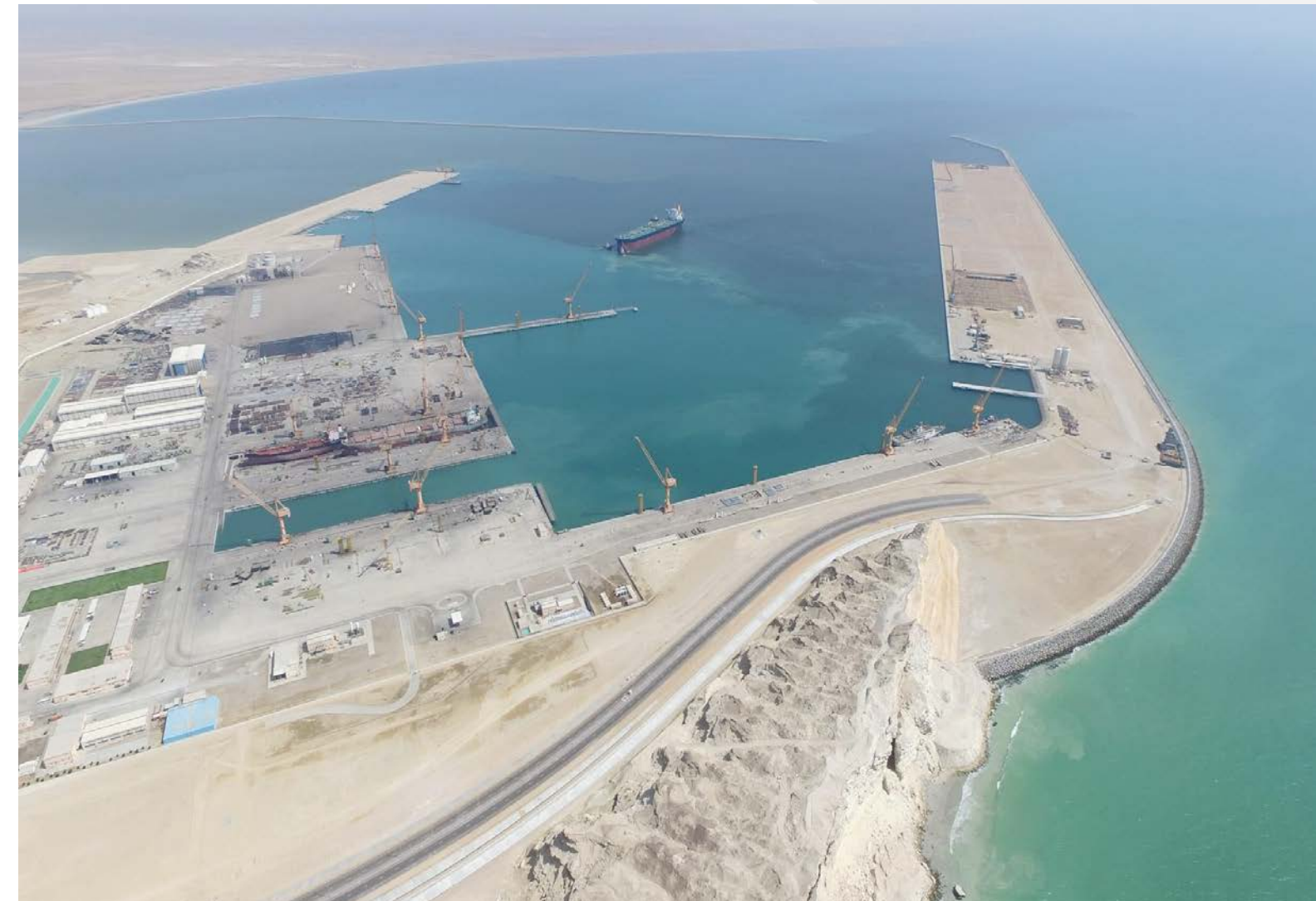




Welcome to
Oman Gateway to the world

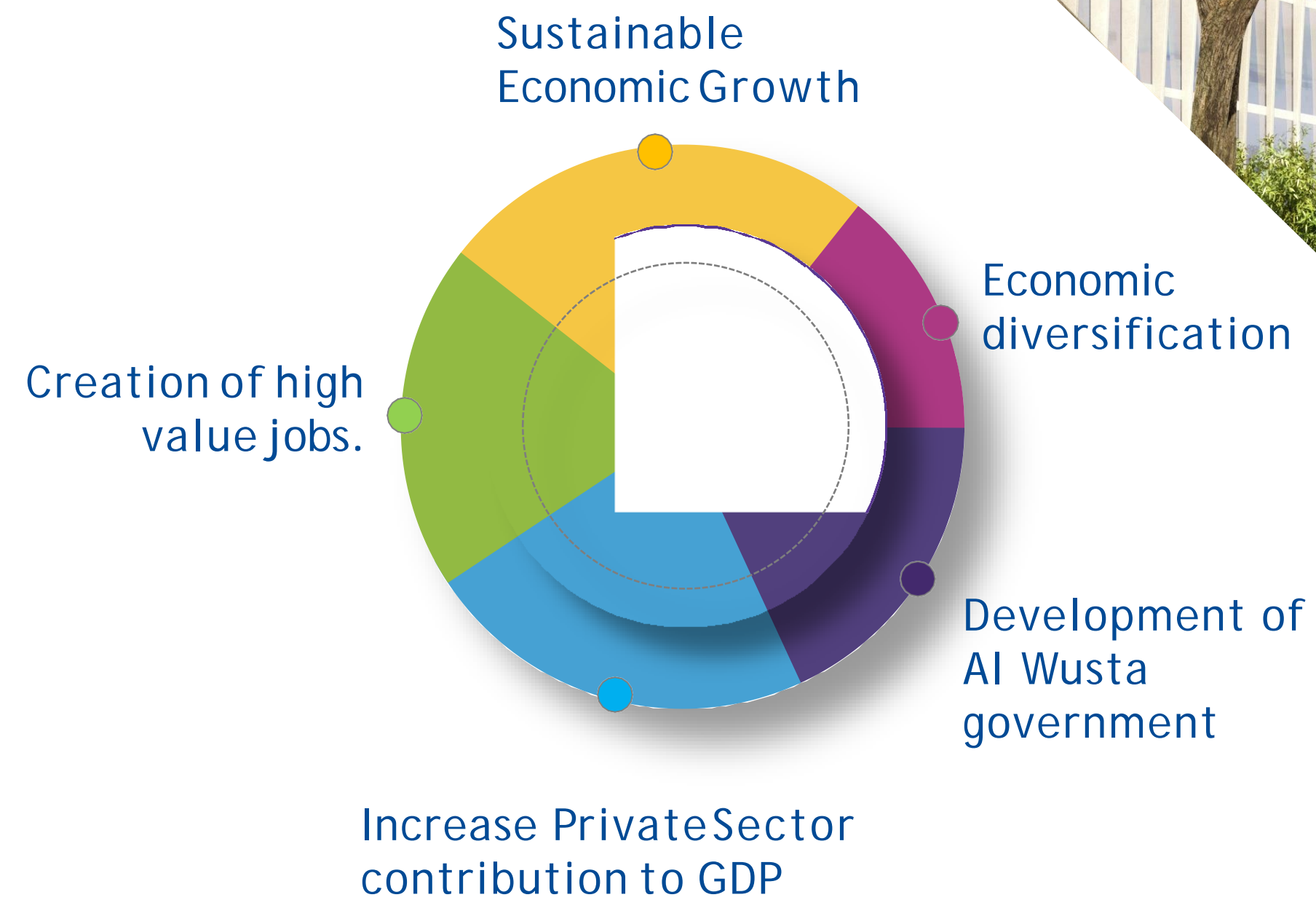
www.duqm.gov.om

Explore Duqm...

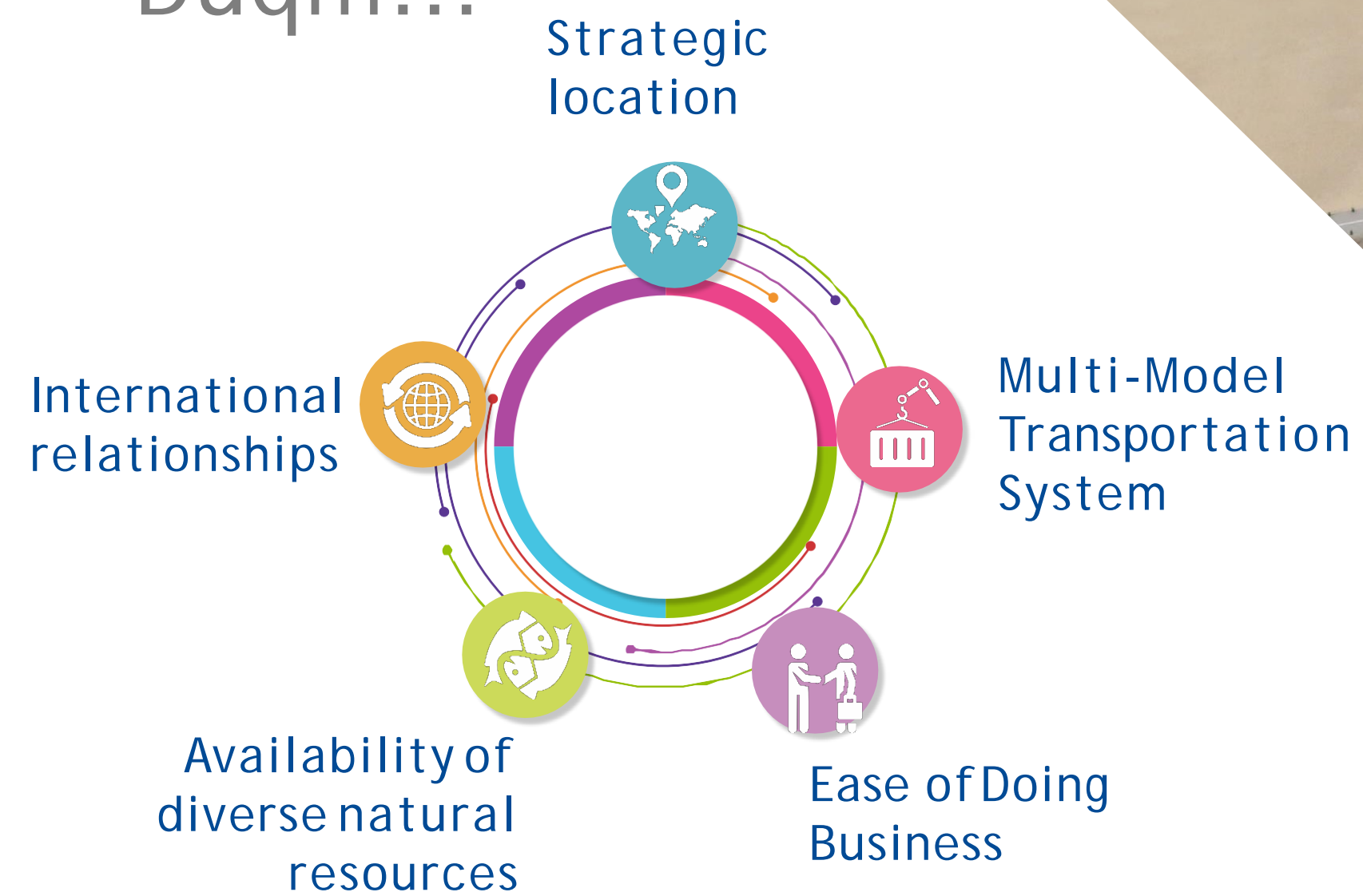


Duqm, Past and Present

Government Strategic Agenda...



Why Duqm...



Economic Drivers ...



Potential Land Area for Development ...

total area of 2000 sq. km
and 90 km coastline



Export manufacturing platform...

based on key economic sectors petrochemicals, mineral processing and fisheries-based industry.



maritime transit hub and a logistics gateway

Location of Duqm Relative to Other Demand Drivers in Oman and the GCC



An incubator of renewable energy and clean technology industries.





Leveraging its Unique Position

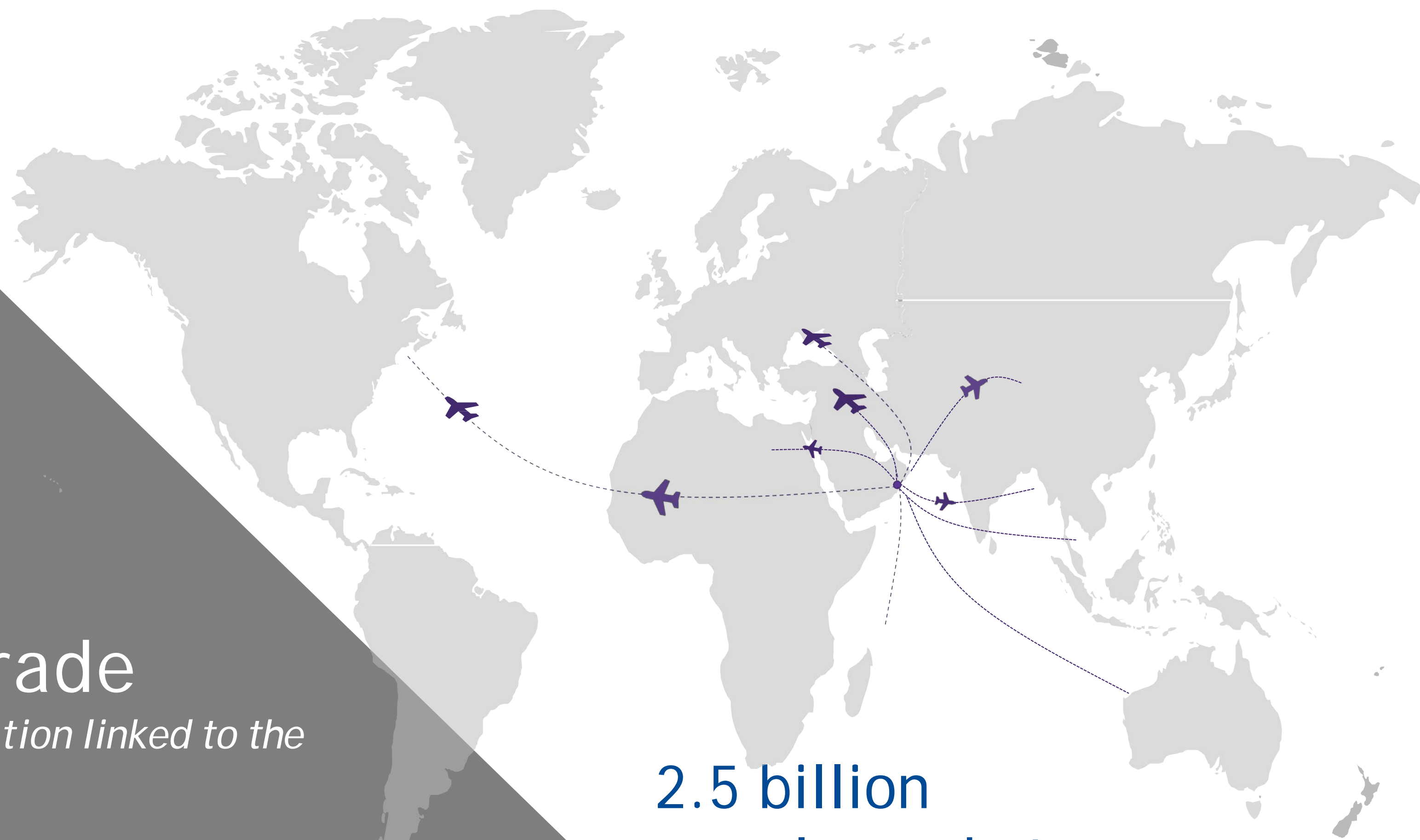
*offering strategic access to major logistical
centers and emerging world markets.*

Global Trade

*A significant location linked to the
Global Markets*

**2.5 billion
people market**

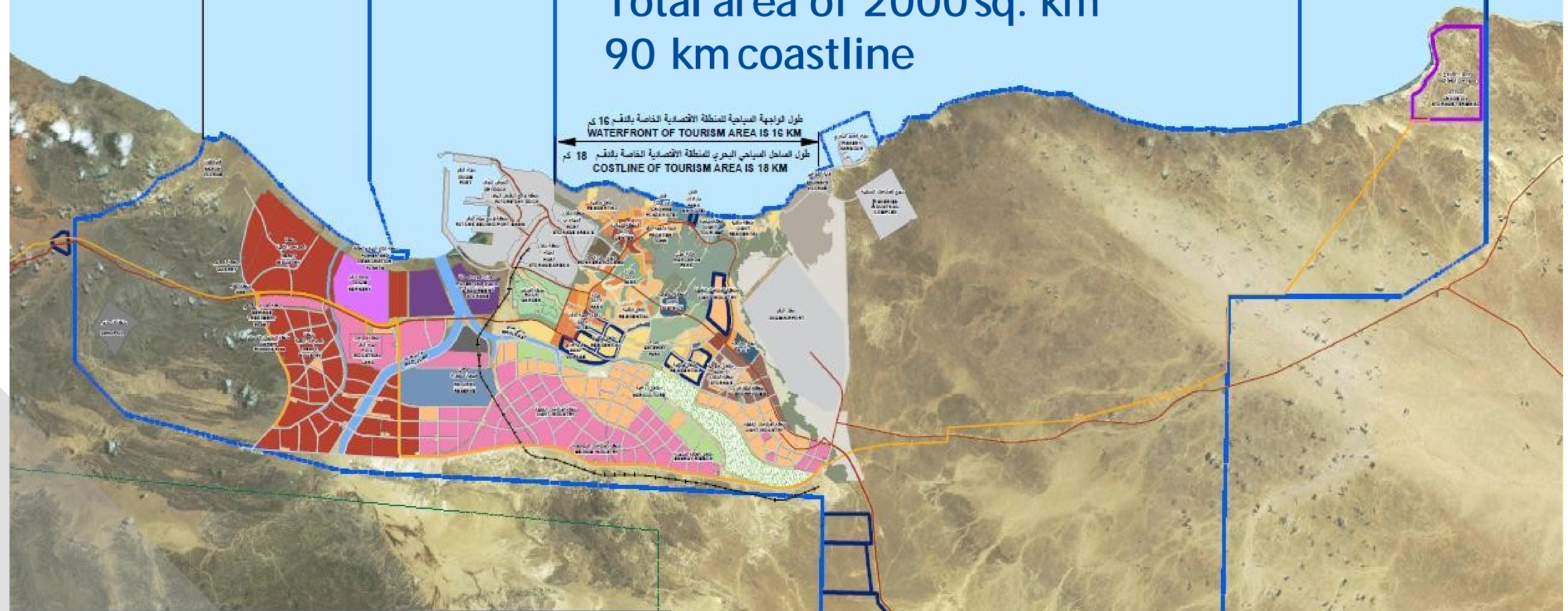
Close proximity



الواجهة البحرية للمنطقة الاقتصادية الخاصة بالدقم بطول 75 كم
 طول الساحل البحري للمنطقة الاقتصادية الخاصة بالدقم 90 كم
 WATERFRONT OF SEZAD IS 75 KM & COASTAL LINE IS 90 KM

Total area of 2000 sq. km
 90 km coastline

طول الواجهة السياحية للمنطقة الاقتصادية الخاصة بالدقم 16 كم
 WATERFRONT OF TOURISM AREA IS 16 KM
 طول الساحل السياحي البحري للمنطقة الاقتصادية الخاصة بالدقم 18 كم
 COSTLINE OF TOURISM AREA IS 18 KM



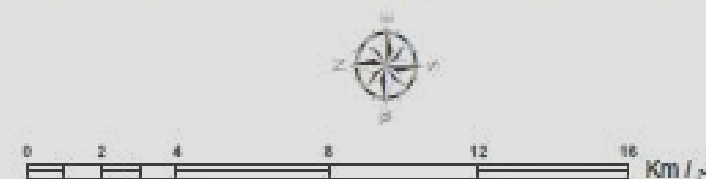
مفتاح تخطيط - Legend

منطقة الطاقة المتجددة Renewable Energy	منطقة خضراء Escarpment Park	مخازن التخزين Storage	منطقة الصناعات الثقيلة Heavy Industry	منطقة سكنية ذات كثافة عالية High Density Residential	طريق موجود Existing Roads
وادي Wadi	منطقة شاطئية محمية Coastal Preservation	السياحة Tourism	منطقة الصناعات المتوسطة Medium Industry	منطقة سكنية ذات كثافة متوسطة Medium Density Residential	طريق مقترح Proposed Roads
مزارع Landfill	حديقة الشاطئ Coastal Seaback	منطقة سياحية ذات كثافة منخفضة Light Tourism	منطقة الصناعات الخفيفة Light Industry	منطقة سكنية ذات كثافة منخفضة Low Density Residential	سكة حديد مقترحة Proposed Railway
قنوات التصريف العكسي Drainage Channels	حديقة الشاطئ Coastal Seaback	مساحة Park	منطقة الحزام الحضرية Urban Fringe	منطقة سكنية تجارية Mixed Use Residential	خط أنابيب مياه Water Pipeline
مناطق وزارة الإسكان M. Of Housing Blocks	مطار الدمام Dammam Airport	منطقة خضراء Gateway Park	منطقة تجارية Commercial	منطقة سكن العمال Worker Housing	حدود المنطقة الاقتصادية SEZAD Boundary
	حديقة الصخور Rock Garden	منطقة جولي Highlands Park	منطقة المعارض Showrooms	منطقة الدمام Dammam Refinery	

The total area of the Special Economic Zone at Dammam based on the Royal Decree No. 5/2016:

2000
 كيلومتر مربع / KM 2

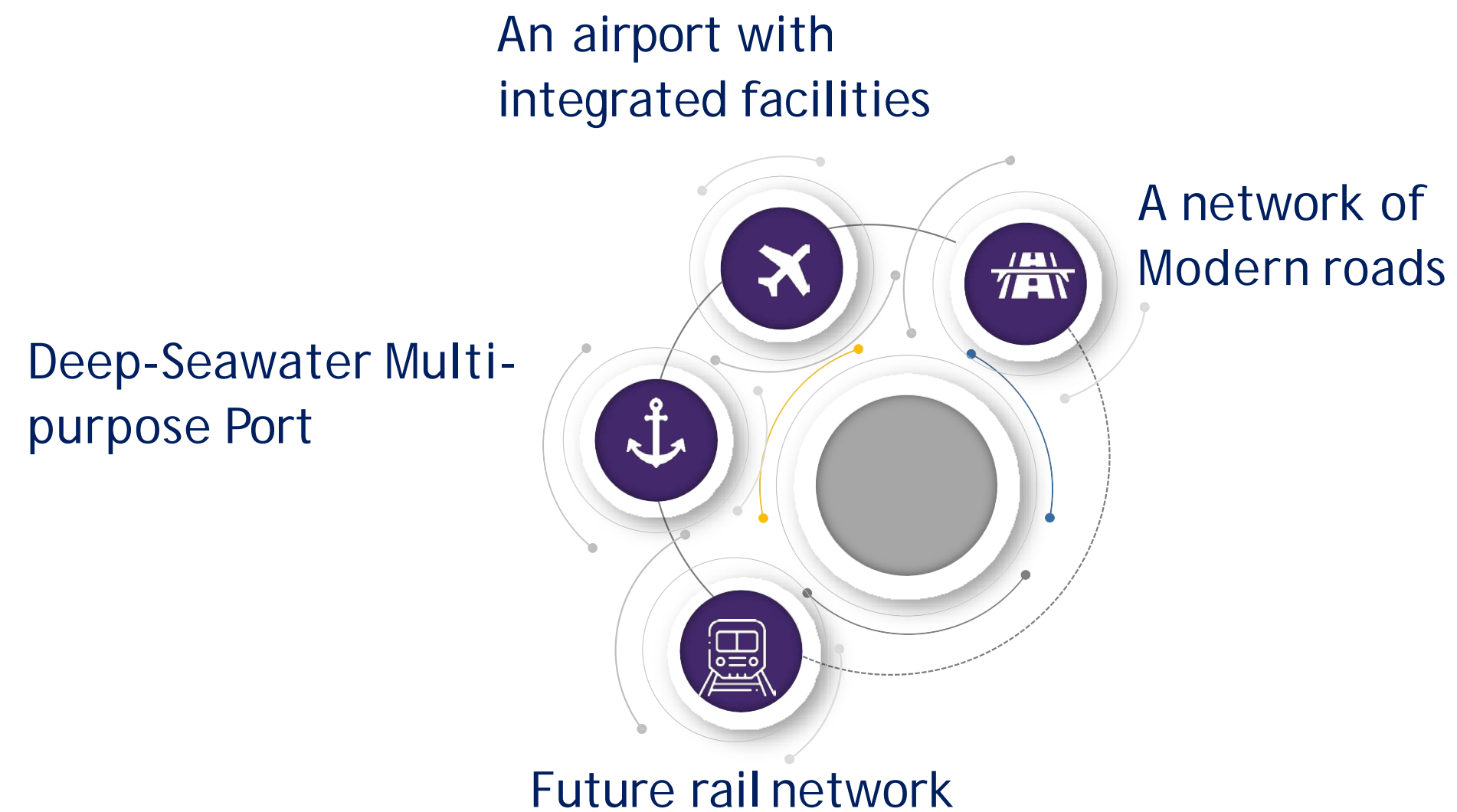
المساحة الكلية للمنطقة الاقتصادية الخاصة بالدقم
 وفق المرسوم الملكي رقم 5/ 2016:





Multi-Model transportation System...

Integrated transport system through modern road
network, ports and airport



Today

Dry Bulk
Container
Multipurpose

**WORK
IN PROGRESS**

2020



Dry Bulk

Navy

Container

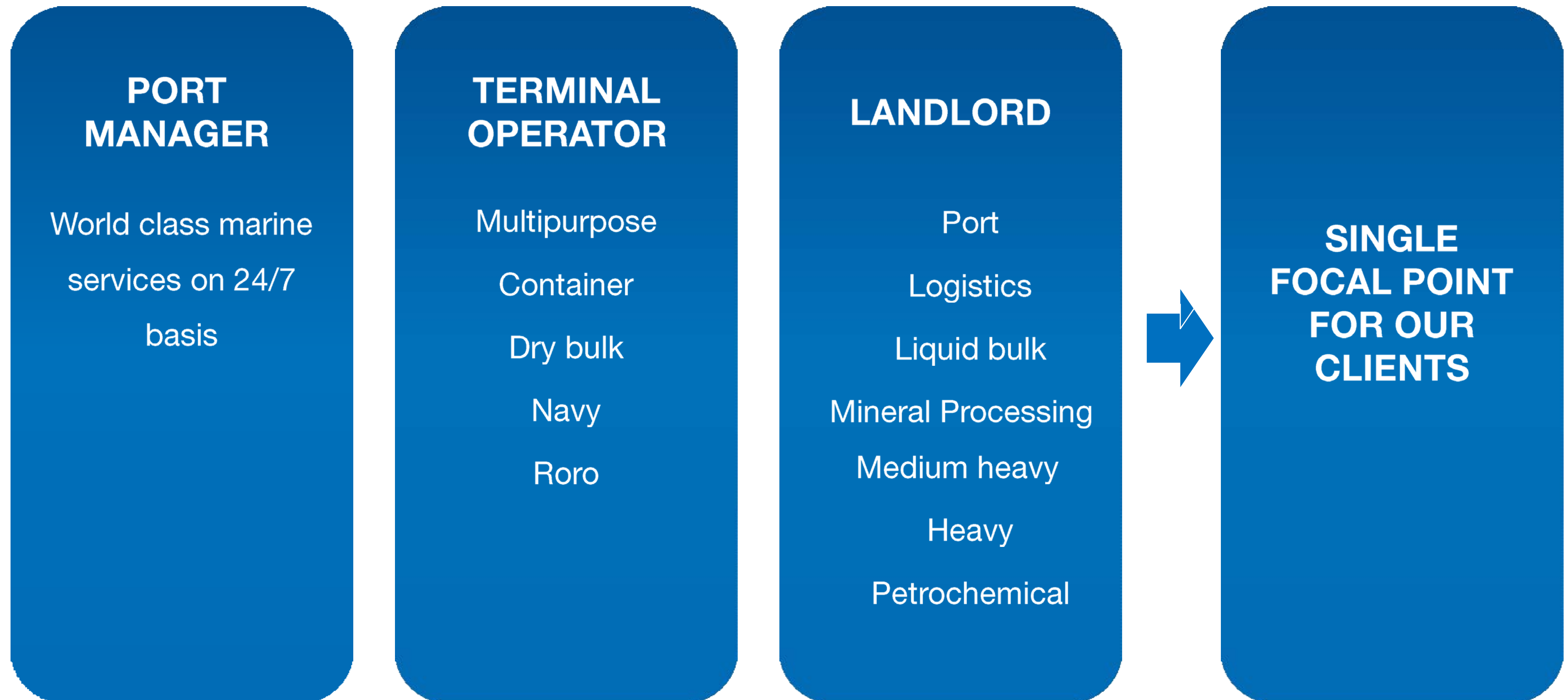
RoRo

Multipurpose



Terminal Operator ...

Role of Port of Duqm ...



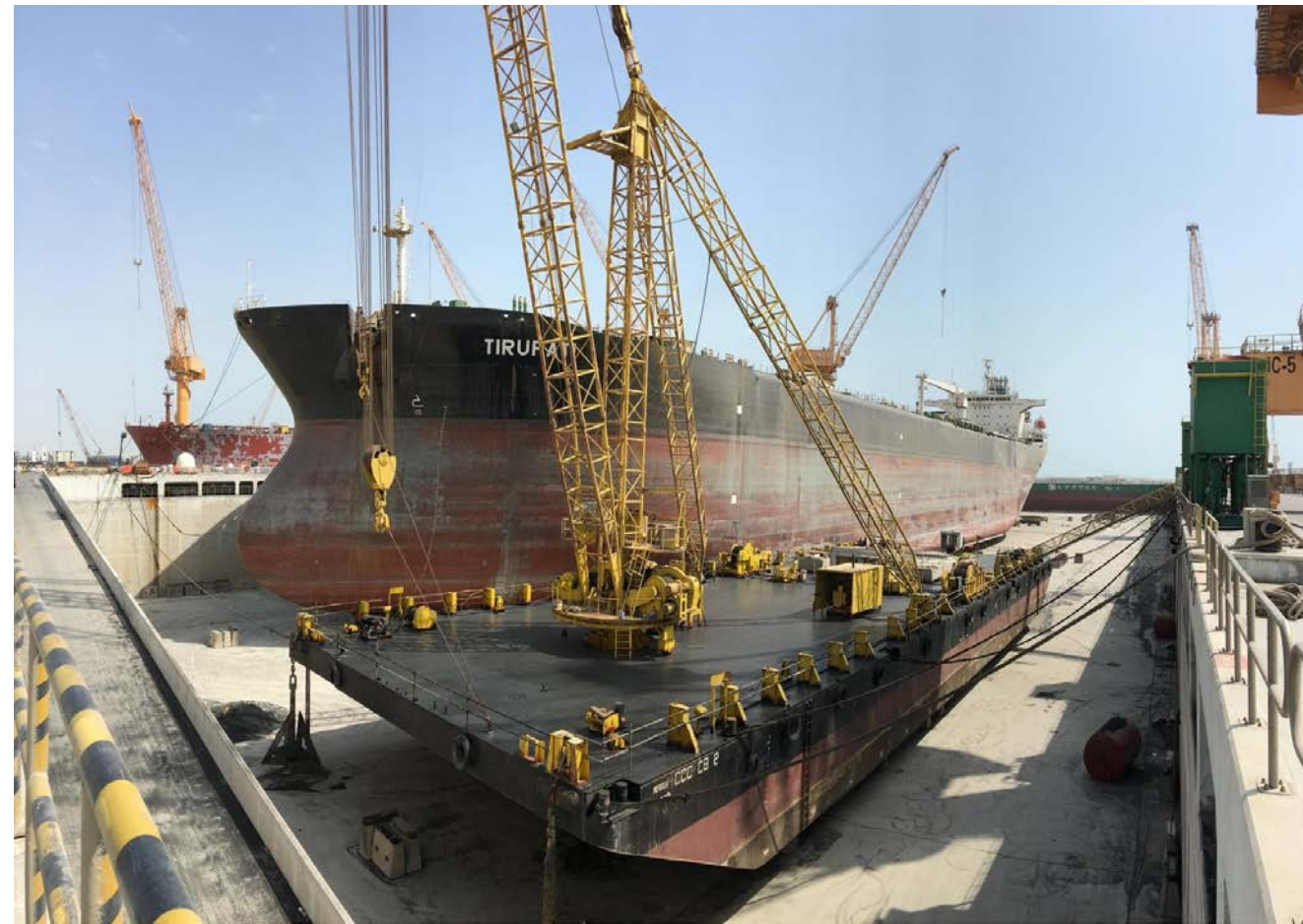


Terminal Operator ...

An aerial photograph of a large ship, possibly a tanker or cargo ship, being worked on in a dry-dock facility. The ship is positioned in a long, narrow basin, and several large yellow cranes are visible along the sides of the basin, indicating ongoing maintenance or construction work. The ship's hull is white, and its deck is covered with various equipment and structures. The water in the basin is dark, and the sky is clear. The text "Oman Dry-Dock..." is overlaid on the bottom left of the image.

Oman Dry-Dock...

“



GRAVING DOCK & FLOATING DOCK:

Dock No.1	410 m x 95 m	600,000 DWT
Dock No.2	410 m x 80 m	500,000 DWT
Floating Dock (planned)	Panamax	80,000 DWT

Safe docking draft 7m.

”

Duqm Airport...



“



annual cargo capacity of 50,000 tonnes

24 km away from the port & 19 Km away from the city center

designed to all types of aircraft including those handling large passenger loads or air cargo with in-flight catering facilities (A380 and equivalent aircraft.)

”

Road Network...



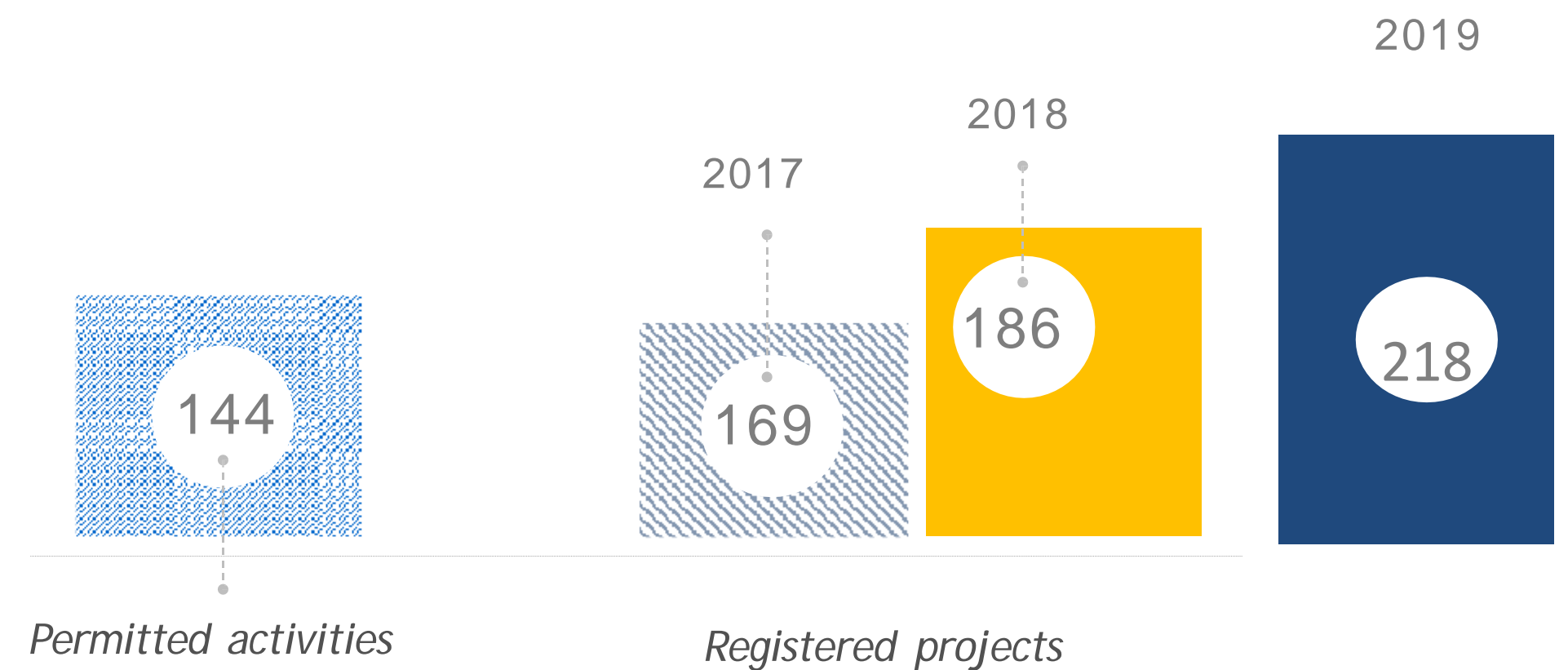
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Investment Environment...

Attracting and localizing investment
projects in different sectors



Major existing industrial projects



“



Sebacic Oman
Sebacic acid factory

”

“



Golden fin
fish oil factory

”

“



AL Manar factory
fish oil factory

”

“



Masira sea
Freezing and packing
fish

”

Tourism, Real Estate Development Projects





Crown Plaza...

Total of 288 Rooms

An aerial photograph of the Park Inn Duqm resort. The resort features numerous small, modern chalets arranged in rows, interspersed with palm trees and green landscaping. A winding road runs through the property. In the background, a wide sandy beach meets the ocean under a clear sky. A large white diagonal graphic element is overlaid on the left side of the image.

Park Inn Duqm ...

Total of 77 chalets

City hotel Duqm...

Total of 118 Rooms



Renaissance City...

Total Capacity of 17,000 beds



“



Health Facilities

KIMS Hospital
Complex

”



Projects
(under construction & expected)



Major Industrial Projects Under-Construction

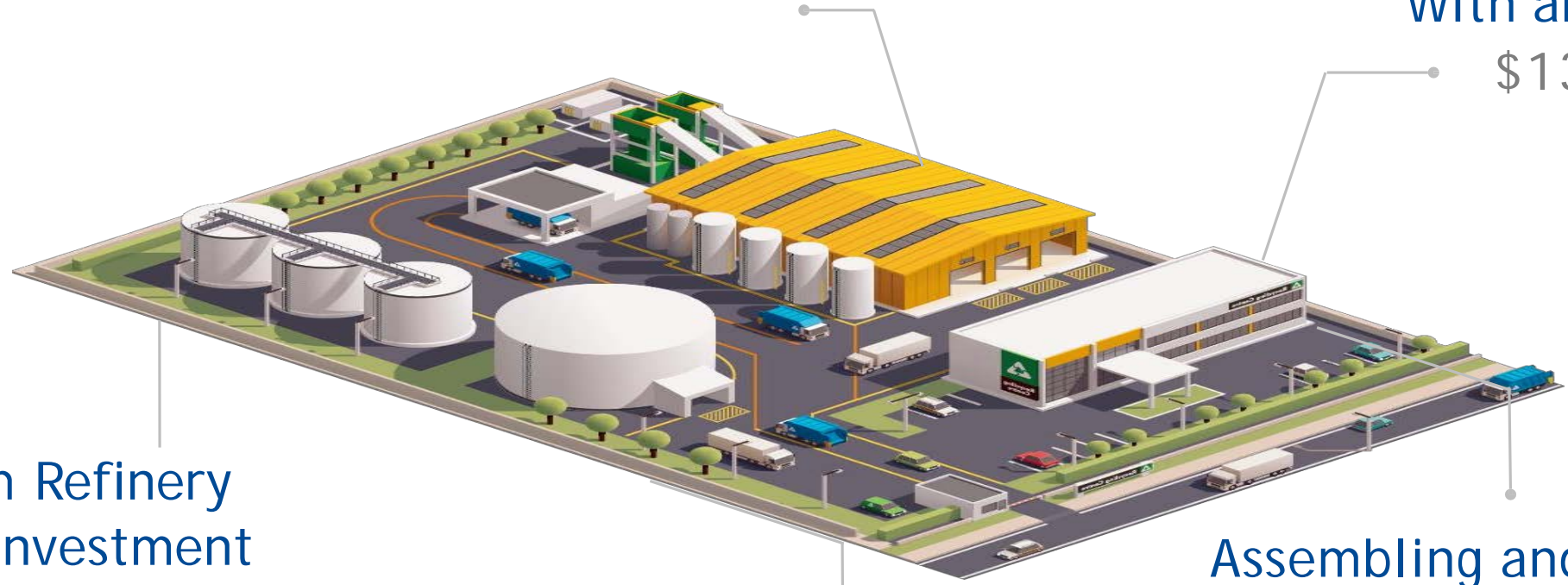
China- Oman
industrial park
With an investment
\$10.6 billion

Industrial and domestic
gas manufacturing
International gas services
With an investment
\$13 Million

Duqm Refinery
With an investment
\$5.7 billion

Al Pha Fishco
With an investment
\$7Million

Assembling and manufacturing
buses and cars
Karwa Motors LLC
With an investment
\$88.3 Million



Duqm refinery

“ Duqm Refinery is the first major industrial project to be planned and built in the Duqm SEZ and will serve as a springboard for other development ”

 *joint venture between the Oman Oil Company (OOC) and Kuwait Petroleum - Europe (KPE) to develop, build, and operate an export refinery complex*

 *Duqm Refinery has the capacity to process around 230,000 barrels per day from a variety of crude mixtures*



Ras Markaz

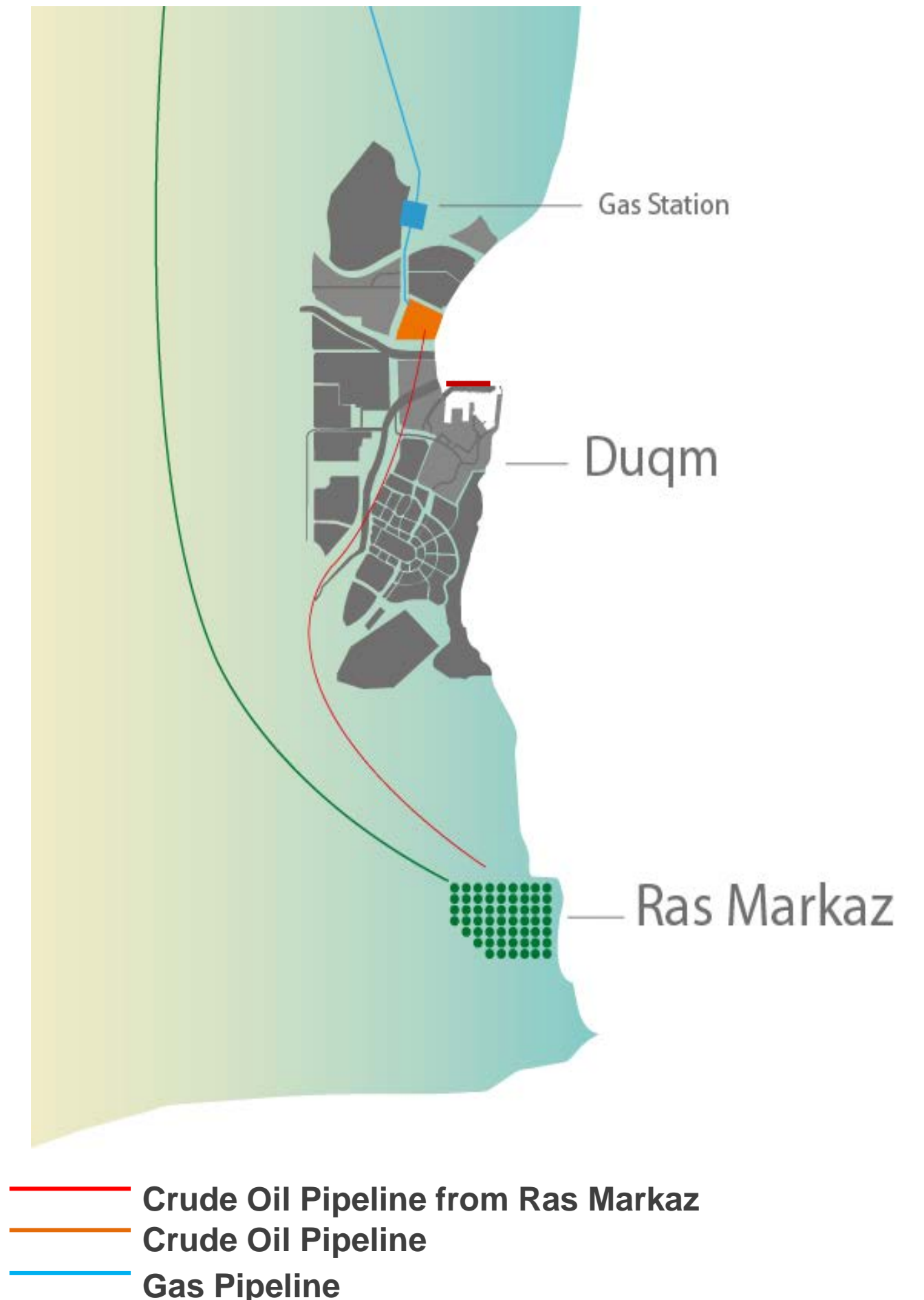
- The terminal is located in Raz Markaz 70 km from Duqm port that will operate up to 26 million barrels of storage capacity and service clients like the Duqm Refinery, Traders and International Oil Companies

The project aims to design, construct and operate Crude Oil terminal providing the following services:

- Short & long term storage for crude oil
- Strategic & Commercial Storage
- Blending facilities
- Export and import crude oil
- Offshore facility able to accommodate any tank size

Status:

- FEED completed and optimized on October 2016
- Final Investment Decision received on April 2018
- EPC awarded on October 2018.
- Commission & start up: Q4/2020
- Detailed Engineering Activities ongoing



Oman-China Industrial Park



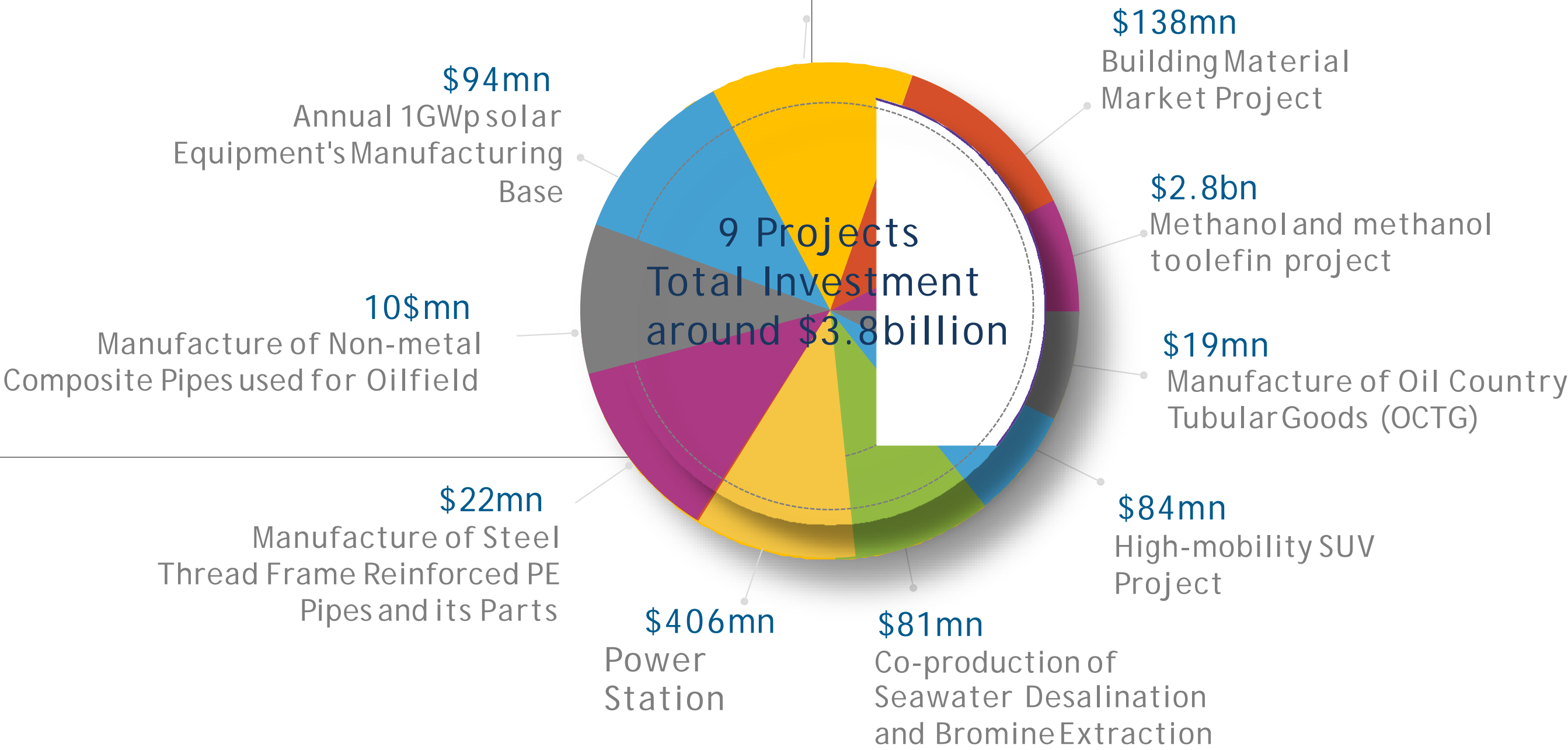
\$10.7
Billion
Investment

1172 HA.
Land

12,000
Employees

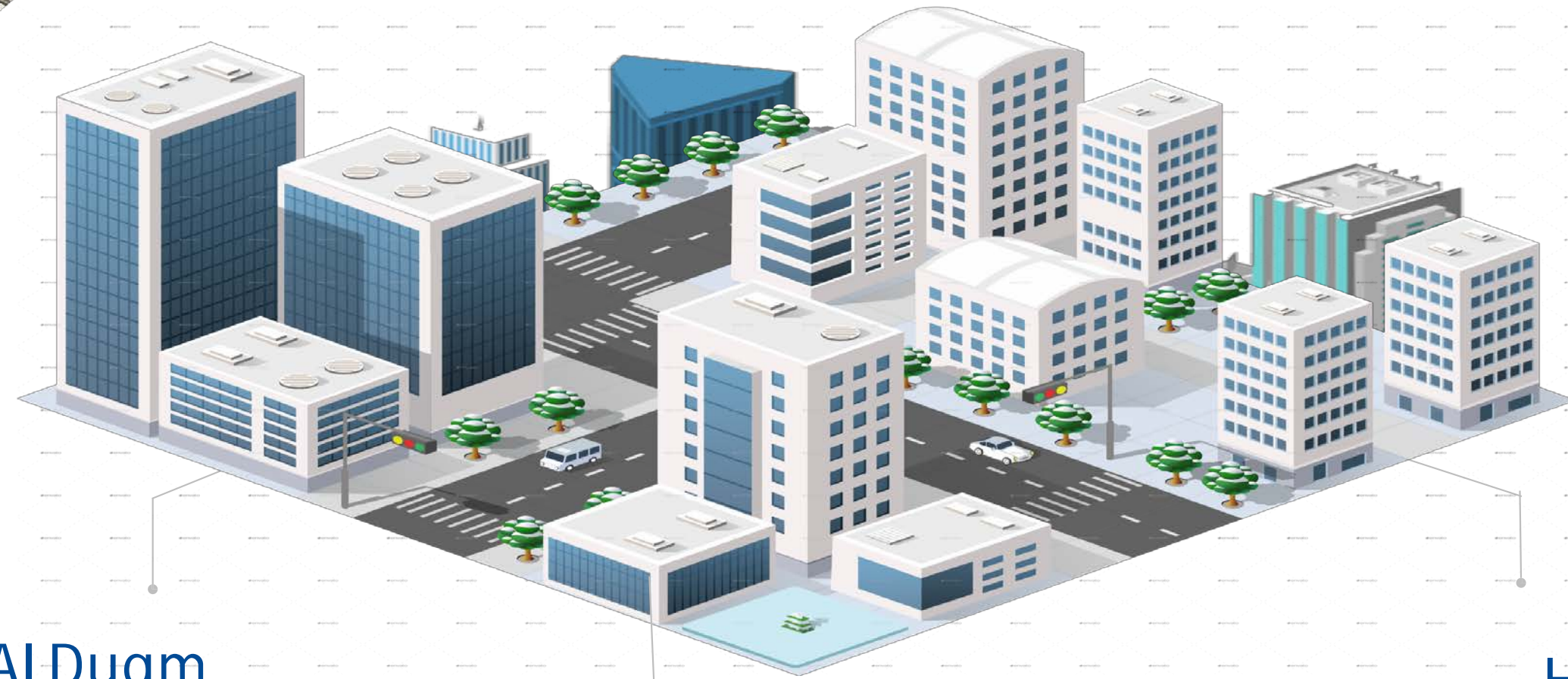


First Stage of the China-Oman Industrial Park






Major commercial Projects Under -Construction



Namaa Al Duqm
Expected investment
\$13 Million

**Beladi Development
Company**
Expected investment
\$2.6 Million

Hisad
Expected investment
\$20.8 Million



Major expected tourism projects

Aqar project
With an investment
\$1012.3 Million

City Real Estate projects
With an investment
181.7\$Million

Al Duqm Marina
With an investment
\$734.6 Million

Duqm Gate project
With an investment
\$98.6 Million

Little india
With an investment
\$747.6 Million





Major expected industrial projects



**Shumokh for
Mining Industries**
With an investment
\$246.6 Million

**Duqm Cement Projects
International LLC**
Cement Factory
With an investment
\$441.3 Million

“



”

Expected
Educational facilities

Taman Company
International school
project



Expanding the Potentials...

Unique trade eco-system

Access to tax-free zones
Business-friendly ethos

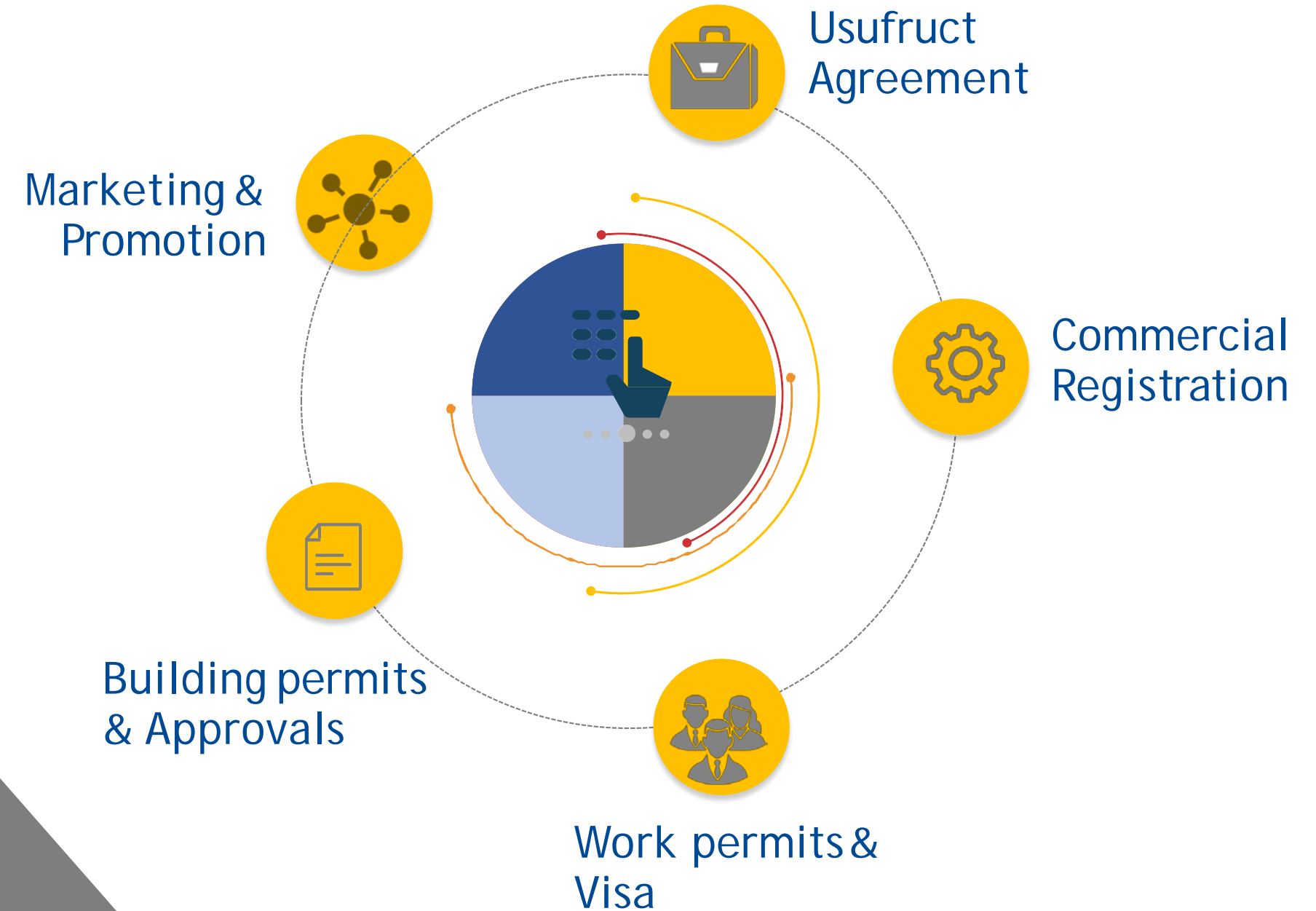
Never Been This Easy...

Committed for all permits issuance
required for a project



Duqm One StopShop

QUICK APPROVAL PROCEDURES ...



Free & Open Eco-System to attract business and investment

Preferential Policies & Incentives

Great Value Offer ...

incentives currently in place to foster business growth

- ✓ 100% foreign ownership
- ✓ No currency restrictions
- ✓ No minimum capital requirement
- ✓ Tax exemption up to 30 years from the date of commencement of operations
- ✓ 100% repatriation of capital and profit is permitted.
- ✓ Usufruct agreements up to 50 years, renewable for similar periods



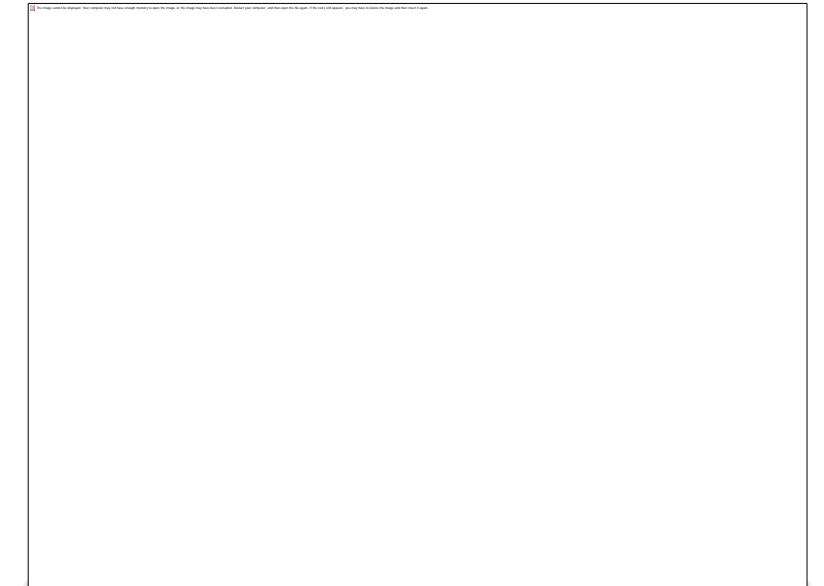
Manufacturing



Logistics



Healthcare



Education



Metals & Minerals



Food & Beverage



Tourism



Fisheries



Thank You