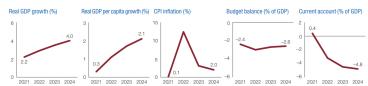
The Union of Comoros Economic and Maritime Outlook

Orestis Schinas

July 4, 2023



Economic Outlook



Source: Data are as of April 2023 and are from domestic authorities; figures for 2022 are estimates and figures for 2023 and 2024 are projections by the African Economic Outlook team.

COUNTRY NOTES

Source: African Economic Outlook (AEO) 2023

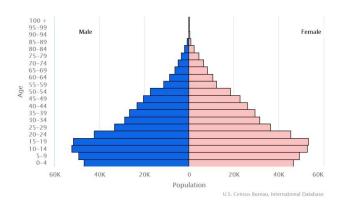


Breakdown of Economic Activity By Sector	Agriculture	Industry	Services
Employment By Sector (in % of Total Employment)	34.4	18.8	46.8
Value Added (in % of GDP)	35.5	9.3	50.9
Value Added (Annual % Change)	3.4	-0.2	1.4

Source: World Bank - Latest available data.



Demographics



Source: US Census Bureau, International Database 2023

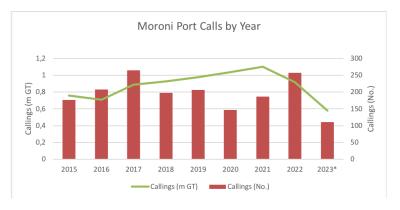


A Breakdown of the Fleet

	2017	2023	
Bulkers&Cement	8	22	175%
Tankers & Chem	13	15	15%
GenCargo+MPP	88	114	30%
ConShips	3	6	100%
Pass&RoRo	21	24	14%
Other	86	106	23%
Total	219	287	31%

Source: SIN Clarksons, visited July 4, 2023 Annual growth rate of 4.61%





Source: SIN Clarksons, visited July 4, 2023



Main Conclusions

Economic Outlook

- Slow yet steady economic growth
- Excellent demographics
- High potential for growth especially in services

Maritime Outlook

- The fleet is growing and improving
- The port of Moroni becomes busier signalling economic growth and perspectives



Thank You for Your Attention!

Happy to answer your questions!

