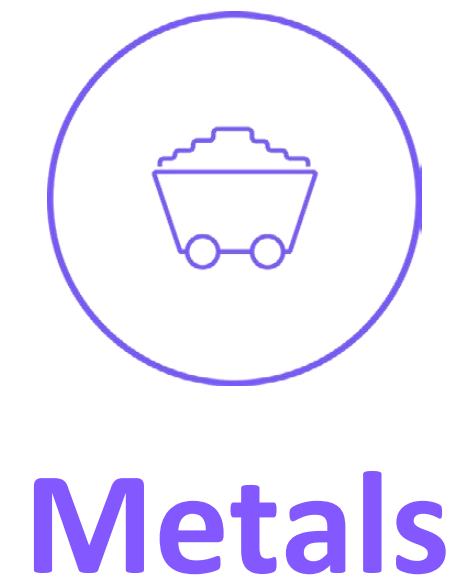


Empowering the Energy Transition: MYTILINEOS's Vision as the Utility of the Future



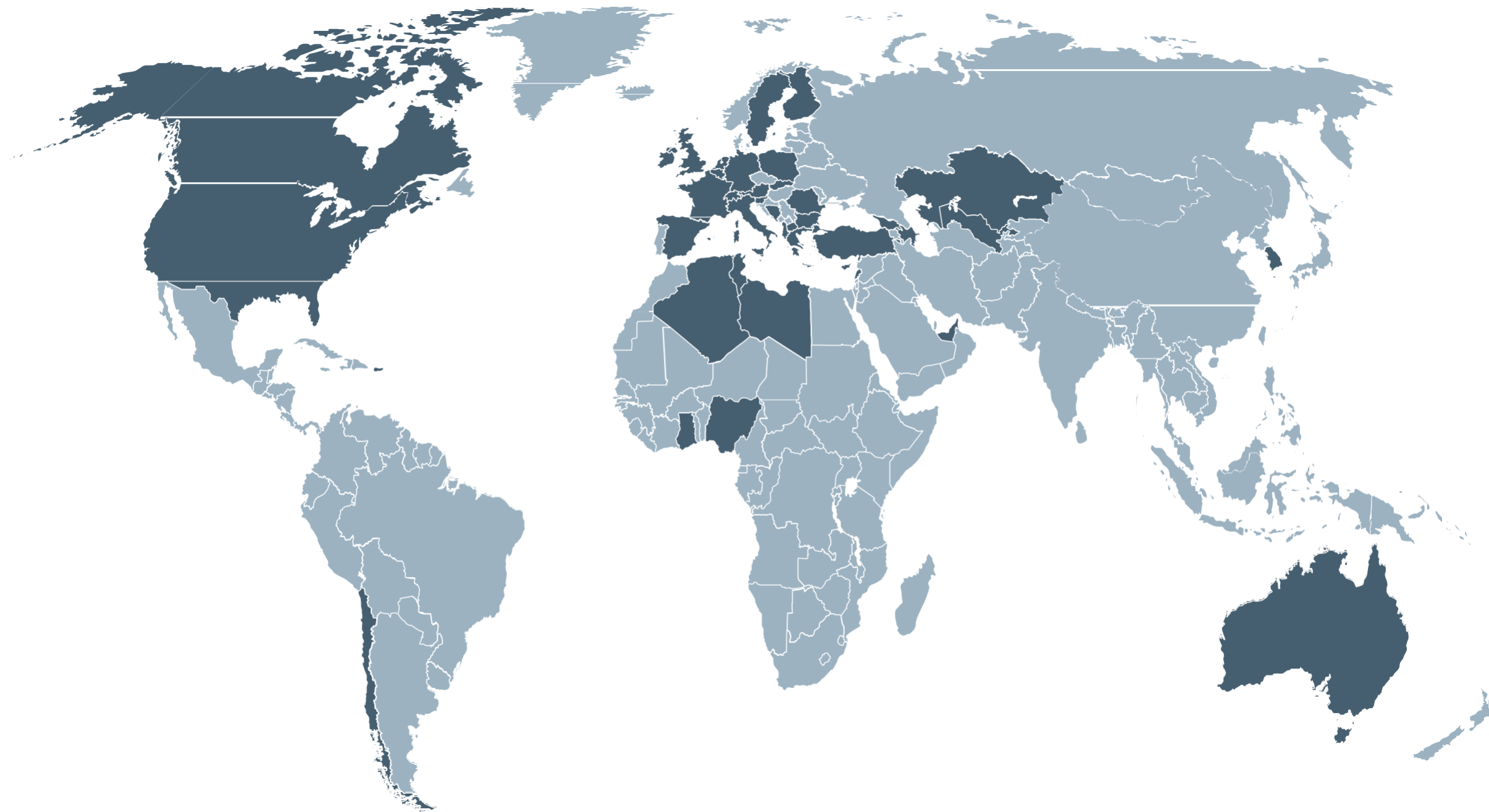
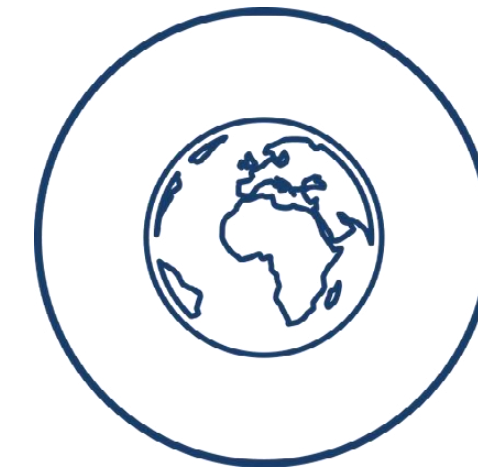
Two strong sectors, One stronger company

Our transformation into MYTILINEOS Energy & Metals unlocks new perspectives.



Connected and complementary through synergies, our sectors manage to unlock value from multiple sources.

Global Presence in 5 continents, in 40 countries



Albania
Algeria
Australia
Austria
Azerbaijan
Belgium
Bosnia & Herzegovina
Bulgaria
Canada
Chile Cyprus
Finland
France
Georgia
Germany
Ghana
Greece
Ireland Italy
Kazakhstan

Lebanon
Libya
Netherlands
Nigeria
Poland
Romania San
Marino
Slovakia
Slovenia
South Korea
Spain
Sweden
Switzerland
Tunisia
Turkey
United Arab Emirates
United Kingdom
U.S.A.
Uzbekistan

The 3 pillars of our energy strategy



We Expand

- New technologies
- New advanced products & services
- Targeted geographical areas
- Shift towards customers



We Achieve

- Further growth from existing business
- Expansion into the energy value chain
- Optimization of sales of RES assets
- Further development of trading and energy management

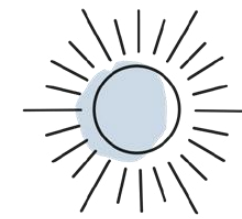


We Sustain & improve across

- Operational excellence
- Digital transformation
- Further energy efficiency
- Decarbonization
- Commercial excellence

A holistic provider of services and solutions in today's energy industry

Our areas of presence



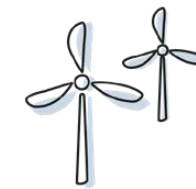
M Renewables

One of the leading contractors of solar energy & energy storage projects in the world operating in 5 continents.



M Integrated Supply & Trading

The largest private company in the import and distribution of natural gas.



M Energy Generation & Management

The largest independent electricity producer in Greece.



M Energy Customer Solutions

The largest privately owned power and gas utility in Greece and top retail supplier through "Protergia".

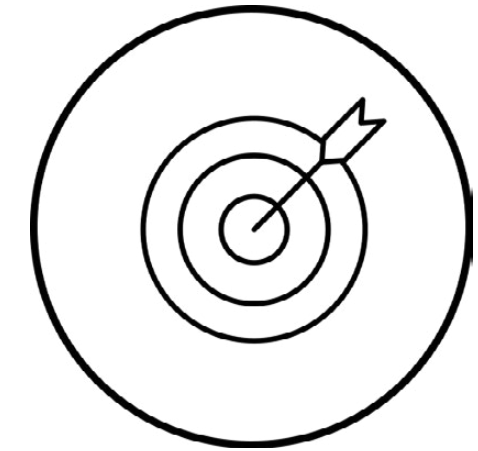


M Power Projects

Leading international Contractor delivering large scale, specialized, turn-key energy projects & sustainable solutions.

Highlights

A leading international contractor specializing in the delivery of complete and integrated energy projects as well as sustainable solutions.



Activity

- › **Strong international presence** in the construction of specialized, large-scale and value-added turn-key energy projects, mainly in Power Technologies and Grid & Digital Solutions.
- › **Developer of Sustainability Projects:**
 - Grid stability projects
 - energy upgrade projects
 - execution of innovative energy projects (transmission & distribution networks, hydrogen, electricity saving projects, Data Centers, smart cities & IoT platforms, etc.)

Presence

- Global presence in projects in Europe, Middle East and Africa.
- Excellent project experience and delivery to top clients.
- Robust and reliable working relationships with technology giants.

Emphasis

- Expansion into fast-growing regional markets with a strong background.

Highlights

A leading international contractor specializing in the delivery of complete and integrated energy projects as well as sustainable solutions.

50+
years
of experience



15+GW
of projects completed

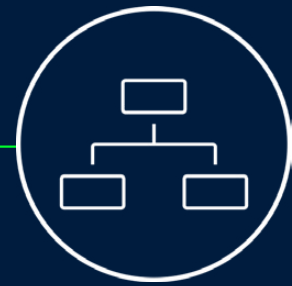


Strong presence
In Turn-Key (EPC) power generation projects globally



Growth in new markets:
Africa, the Middle East and Europe.

Metallurgy Sector



Activity

- Sole vertically integrated bauxite, alumina and aluminium producer with asset base in Europe
- Second largest bauxite producer in the European Union and pioneer in bauxite residue management
- At the lowest levels of Aluminium Mining Costs worldwide
- At the lowest levels of Alumina Refining Costs worldwide



Presence

- World class assets within Greece
- Strong export orientation
- Increasing presence in the production of recycled Aluminum



Emphasis

- Strict commitment to the Health & Safety of employees
- Continuous reduction of costs and improvement of product quality
- Increasing production volume through creep and debottlenecking
- Innovative technologies that enhance productivity and performance standards
- Long-term relationships with major European customers

Highlights

The largest independent electricity producer in Greece with total expected installed capacity of 2.3 GW by Q2 2023.

- Studies in depth the dynamic operating and regulatory environment of energy markets in Greece and abroad
- Demand Response Aggregation
- Forecast and submit the day-ahead demand for Retail Portfolio (end-use customers)
- Management of assets within the groups retail portfolio
- Supports the groups expansion in energy markets outside Greece

Undertakes:

- › the management and operation of thermal power plants
- › the market bidding & non - physical power trading
- › the management of energy produced by our generation assets (thermal and RES) and 3rd parties PPAs
- › the RES & Storage Aggregator and
- › the creation of green VBL products.

All these together constitute what we call in the energy jargon, “Energy Management”.

2.3 GW

from Thermal
Plants & Renewables
in Greece by Q2 2023.

€1 bn.

investment plan
in energy assets

Gas Power Plants

Redefining Baseload Energy

Gas Power Plants Redefining Baseload Energy

Selected Power Plant Project



Grudziadz, Poland

Combined Cycle Power Plant of 560MW, Grudziadz

- **MYTILINEOS** in consortium with Siemens Energy Global GmbH & Co. KG and Siemens Energy sp. z o.o.s, as contractor
- **560MW** combined cycle power plant
- One gas turbine and one condensing steam turbine, using a closed, wet mechanical draft cooling tower arrangement and construction of a gas installation in the Power Plant area with accompanying infrastructure.
- Catering to the energy needs of over a million households.

Client:
ORLEN Group /
Energa



Peaking Plants for Sustainable Grid Support

Peaking Plants for Sustainable Grid Support

Selected Power Plant Project



United Kingdom

Three (3) open-cycle gas turbine (OCGTs) power plant projects, United Kingdom:

- (EPC) contracts with three subsidiaries of Drax Group plc, UK's largest source of renewable electricity, to construct **3 OCGTs** with a gross output of **299MW** each.
- The contracts involve the **EPC** of all 3 plants, which will be identical, having one Siemens Energy **SGT5-4000F** gas turbine each.
- Each power plant is intended to be operated locally as a peaking plant operating up to **1,500 hours** per year

Client:
Drax
Group
Plc



Revolutionizing Power Supply with Mobile Power Units

Revolutionizing Power Supply with Mobile Power Units

Selected Aeroderivative Gas Turbine Projects



Algeria (8 different locations)

- Consortium with **GE**
- **3 separate contracts** for fast-track mobile gas turbine power plants, commissioned in 2012, 2013 and 2014
- **38 mobile gas turbines** - total capacity approx. **1GW** (ISO conditions)
- Trailer-mounted, fully mobile balance of plant (BOP) solution

Client:
**Société
Algérienne de
Production de
l'Electricité
«SPE SPA»**



Revolutionizing Power Supply with Mobile Power Units

Selected Aeroderivative Gas Turbine Projects



Takoradi, Ghana

- The project concerned the engineering, procurement, installation, commissioning and operation & maintenance of 10 General Electric **TM2500+** mobile gas turbine power generating sets
- Total output of **256 MW** at ISO conditions
- Trailer-mounted, fully mobile balance of plant (BOP) solution

Client:
**Ameri Energy /
Government
of Ghana**

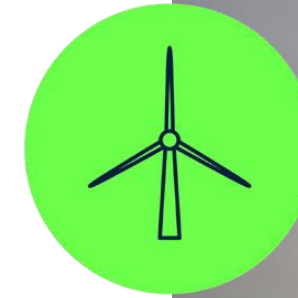


Grid Reinforcement and Renewable Integration

Grid Reinforcement and Renewable Integration

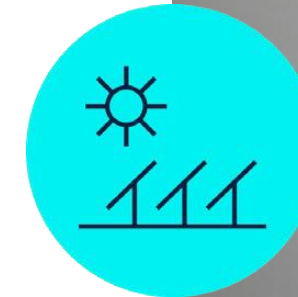
A leading integrated developer and EPC contractor for solar energy, energy storage, wind energy and hydrogen projects with global experience, operating in 5 continents

- › Reliable solutions across the whole range of project development and EPC services, from standalone projects to complex hybrid systems
- › World-class technical know-how
- › Expertise & international experience in the successful implementation of the BOT business model “Build, Operate & Transfer” for solar projects.
- › Strong partnerships with leading equipment suppliers, and preferred contractor for leading solar investment companies in EMEA, Latin America and Australia.



200+ MW

Wind power plants



3.5+ GW

solar power plants



400+ MW

energy storage projects

Total RES portfolio capacity exceeds 13GW

c. 4.9MW operational and mature global portfolio

c. 8.5GW early and middle stages of development

Grid Reinforcement and Renewable Integration

Milestone 2023:

Our recent acquisition of five solar projects in Alberta, Canada, from Westbridge, with a combined capacity of 1.4 GW, serves as a testament to our focus on expanding renewable energy generation. These projects have the capacity to power 200,000 Canadian homes for an entire year while averting 1.5 million tons of carbon dioxide emissions.

Grid Reinforcement and Renewable Integration

Selected Transmission project



N. Santas – Maritsa

400kV electricity transmission line for the electrical interconnection Greece-Bulgaria

- Project awarded to MYTILINEOS by IPTO
- Completed within the contractual time-frame
- 30km of OHTL length constructed
- 85 high-voltage (HV) towers constructed
- Triple-bundle conductor configuration
- Significantly increased cross-border power exchange capacity between Greece and Bulgaria

exchange capacity between Greece and Bulgaria



Financial Resilience

MYTILINEOS Energy & Metals Financial Resilience

At a glance

Through sustainable excellence we significantly contribute to Greece's economic growth while achieving a positive impact for local communities, the Society and the Environment.



1990

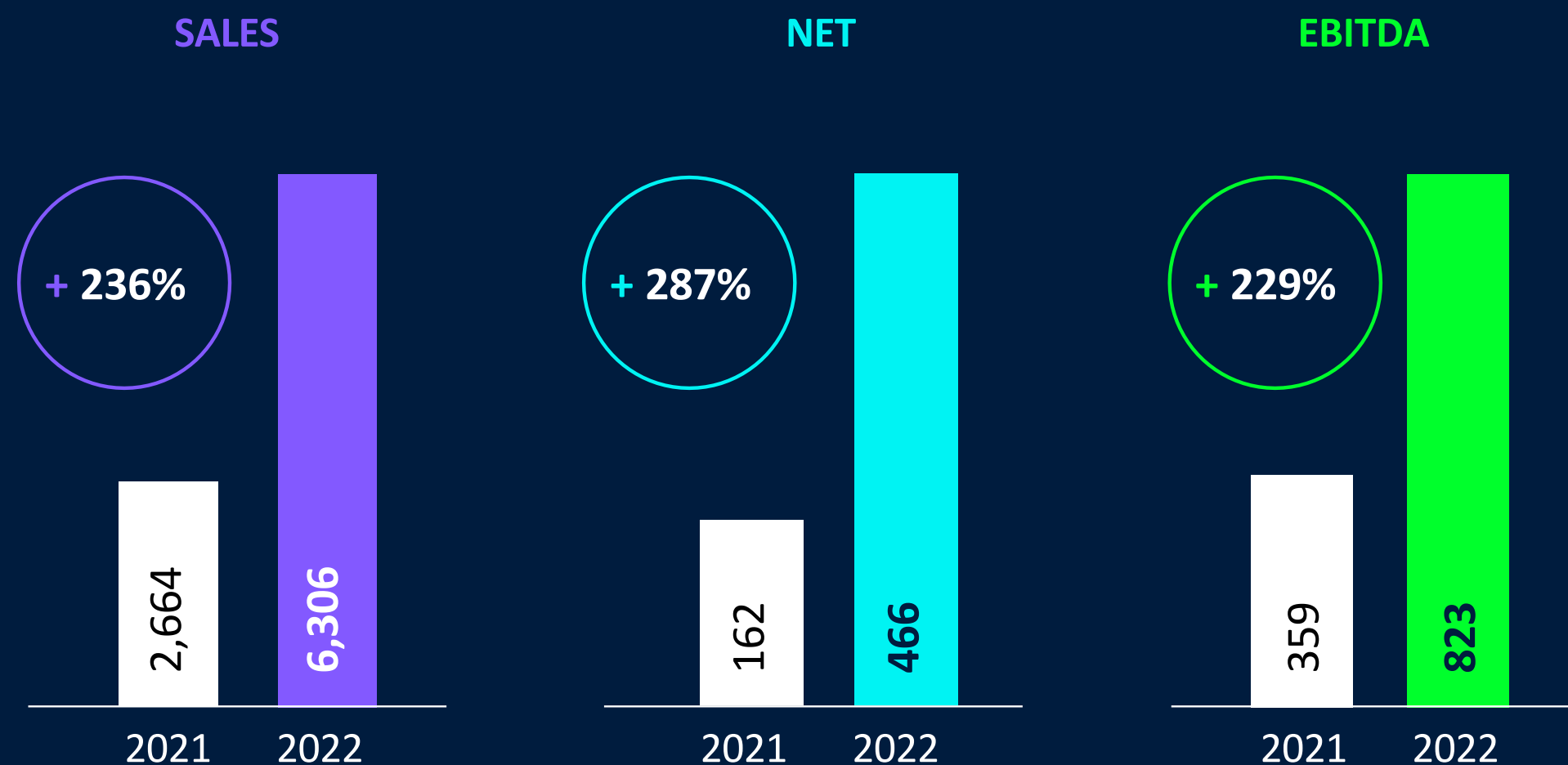
Year of establishment



1995

Listed on the Athens Stock Exchange

STRONG GROWTH MOMENTUM



SUMS IN MILLIONS OF EUROS

MYTILINEOS Energy & Metals Financial Resilience



Broad Presence

- 2** BUSINESS SECTORS
- 40** COUNTRIES OF ACTIVITY
- 24** INDUSTRIAL POWER PLANTS & RENEWABLE UNITS



Driving the Economy

- 6.3** bn. euro TURNOVER
- 3%** CONTRIBUTION TO THE GDP
- >3%** of the country's exports
- €83M** Environmental costs



EMPOWERING SOCIETY

- 5,442** DIRECT & INDIRECT EMPLOYEES
- 9,543** SUPPLIERS (FROM GREECE & ABROAD)
- 1.368** bn. euro SOCIAL PRODUCT

Regional Natural Gas Dominance

Regional Natural Gas Dominance

The largest independent natural gas importer, consumer and supplier

**Biggest
LNG**
importer
in SE Europe

200+
LNG cargos
delivered

**Biggest
Single
NG**
consumer
and marketer
in SE Europe

3.0bcm
in 2022

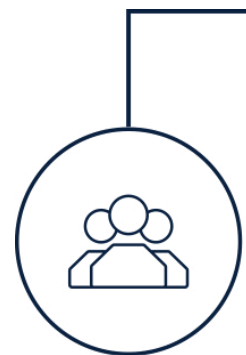
4.5bcm
in 2023

**Leading
Market Share
Position in
Key Markets**

30%
GR & BG
market share

Global challenges motivate us to evolve

We are consistently evolving and adapting, so that we can turn today's key challenges into opportunities, enabling us to thrive in a rapidly changing landscape.



high work mobility
and new ways
of providing services



increase in costs in
products, services
and energy



increased
energy
demand



energy transition
and digital
revolution



transformation
and
“greenification”
of industry and all markets



shifting global
growth towards
emerging markets



**At MYTILINEOS
we work as one
to create
an international
leader and pioneer
in tomorrow's
energy
& metallurgy
sectors.**

Through continuous development and maximization of business, as well as the utilization of financial synergies, we maintain and increase momentum towards the future we envision.

Envisioning a new era of sustainable excellence in Energy & Metallurgy

Our Vision for MYTILINEOS

Rethinking
the energy market
and developing
new USPs

Focusing
on green
& sustainable
technologies

Building
a future
of creativity
and talent

Putting
our clients
at the forefront

Constantly
evolving and
pursuing
innovation

Thank you!