

Red Sea & Gulf of Aden Connections: Yemen Ports Revival & Greek Maritime Interests

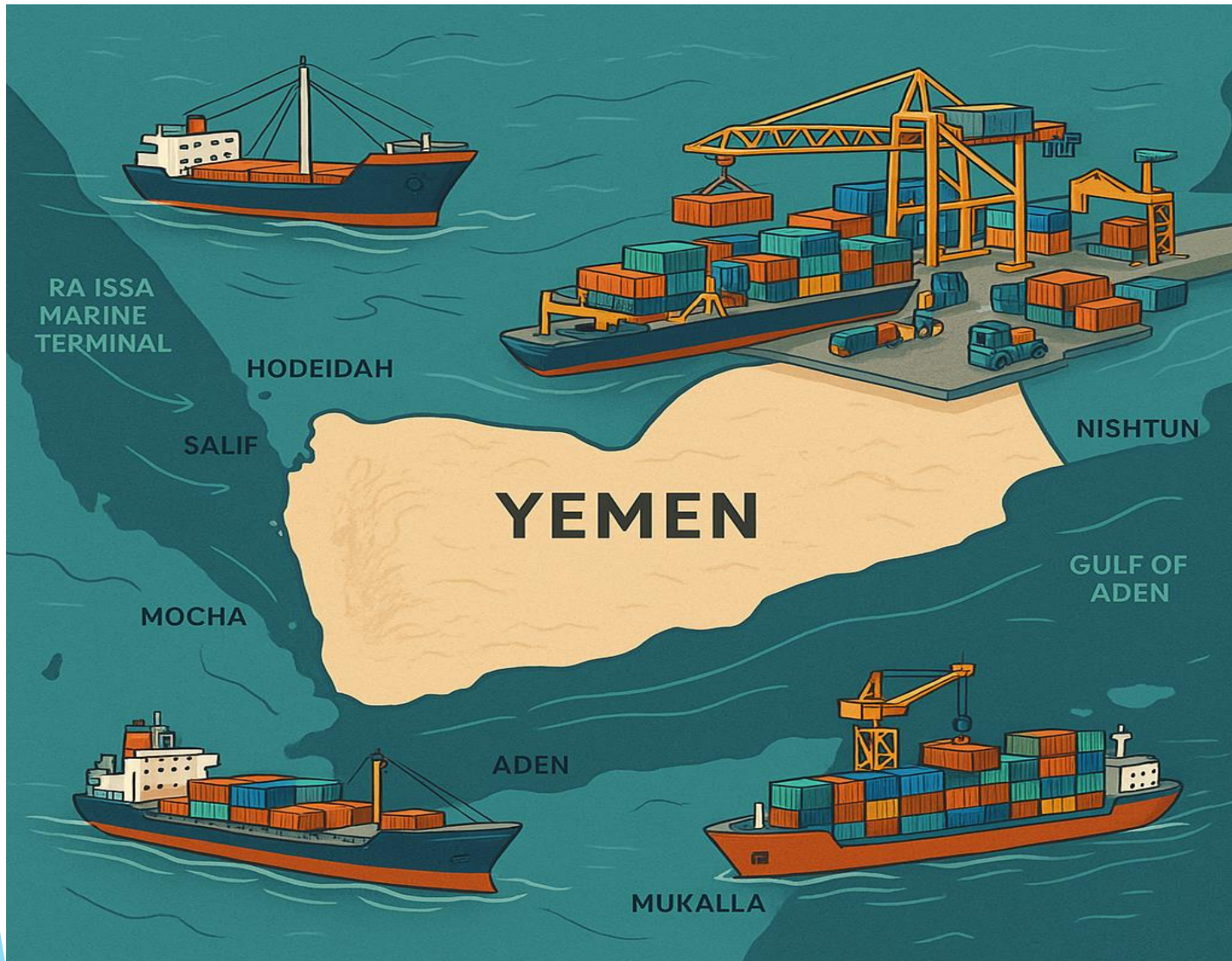
Athens | June 2025

CAPT/ Basam Alsandi

Yemen

Bab el-Mandeb - Global Chokepoint

- ❑ Strategic link between Red Sea and Indian Ocean
- ❑ ~10% of global oil passes here
- ❑ Key for Mediterranean-Asia trade
- ❑ Crucial to Greek shipping interests



Yemeni Ports Overview

- ❑ Major ports: Aden, Hodeidah, Mukalla, Mocha
- ❑ Ras Isa and Nashton oil terminals
- ❑ Serve aid & commercial vessels despite conflict
- ❑ Need modernization & investment



Greek Shipping Exposure

- ✓ Larg number of Greek maritime companies
- ✓ Delta Tankers, Thenamaris, Eastern Med
- ✓ Maritime
- ✓ Heavily exposed in Red Sea & Suez trade
- ✓ Strong potential for logistics & support roles

Humanitarian & Economic Role

- ▶ Greek ships deliver food & medical aid
- ▶ Supporting Yemen's population amid crisis
- ▶ Opportunity for Greece in reconstruction & soft power

Maritime Opportunities in Yemen

- ▶ Despite Conflict - Growth & Partnership Potential

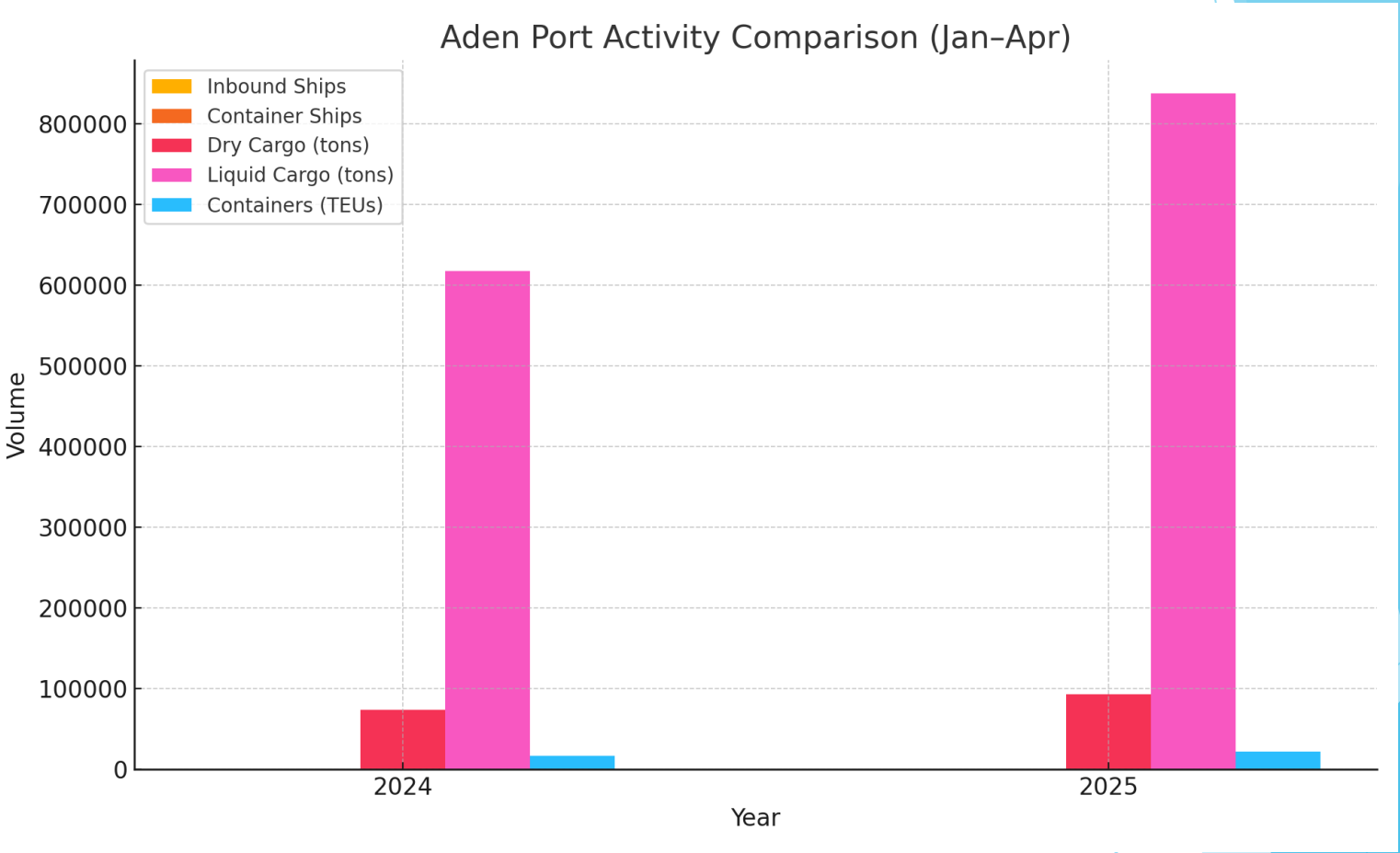
Key Opportunities:

- ▶ Growing trade through Aden and Mukalla ports
- ▶ High demand for services: ship repair, bunkering, logistics
- ▶ Strategic transit point between Asia, Red Sea, and Europe
- ▶ Port modernization supported by international entities

How Greek Maritime Companies Can Benefit:

- ▶ Priority access and favourable regulations
- ▶ Joint ventures in terminals and logistics
- ▶ Government and private sector facilitation
- ▶ Entry to emerging Red Sea regional markets

Aden Port Growth Despite Conflict (2025 vs 2024)



Aden Port has shown strong resilience and significant growth across key indicators:

- Inbound ships: +43.7%
- Container ships: +58.7%
- Dry cargo (unloaded): +26.4%
- Liquid cargo: +35.7%
- Containers handled: +31.2%

This signals real opportunity for Greek shipping companies and investors.

Conclusion & Outlook

- ❖ Yemen's maritime routes vital to global trade
- ❖ Greek maritime role: risk, leadership, opportunity
- ❖ Long-term: invest in Yemen port recovery, deepen ties

A sunset scene at a port. The sun is low on the horizon, casting a warm orange glow across the sky and water. In the foreground, a large cargo ship is docked at a pier. To the right, several large blue gantry cranes are visible. The water reflects the colors of the sunset.

شكراً

Thank You

Presented by Capt. Basam Alsandi – Yemen Red Sea Ports
Corporation