

Royaume du Maroc

Ministère de
l'Équipement et de l'Eau



المملكة المغربية
+٩٥٨٤٣١ ٨٤٣٥٤٣
وزارة التجهيز والماء
+٤٤٣٥٤٣ ٨ ٤٤٣٥٤٣



2^ο Αραβο-Ελληνικό Ναυτιλιακό Συνέδριο
المؤتمر البحري العربي – اليوناني الثاني

2nd Arab-Hellenic Maritime Conference

Athens, 25 - 26 June 2025

Moroccan Port Sector

By Mrs. Sanae EL AMRANI
Director of Ports and Public Maritime
Domain
Ministry of Equipment and Water

Moroccan Port and Maritime Heritage



3500 km of coastline

75 000 Km² of Territorial Waters

1 200 000 km² of Exclusive Economic Zone



43 ports

14 multipurpose ports open to international trade

22 fishing ports & **07** marinas

73 Km of protective structures

65 km of berthing structures



Potential port capacity : **300 Mt/year**

Container capacity : **11,2 M TEUs**

Passenger capacity: **15,2 MPAX**



40 lighthouses

more than **250** beacons

1 coastal VTS at the Strait of Gibraltar



23th

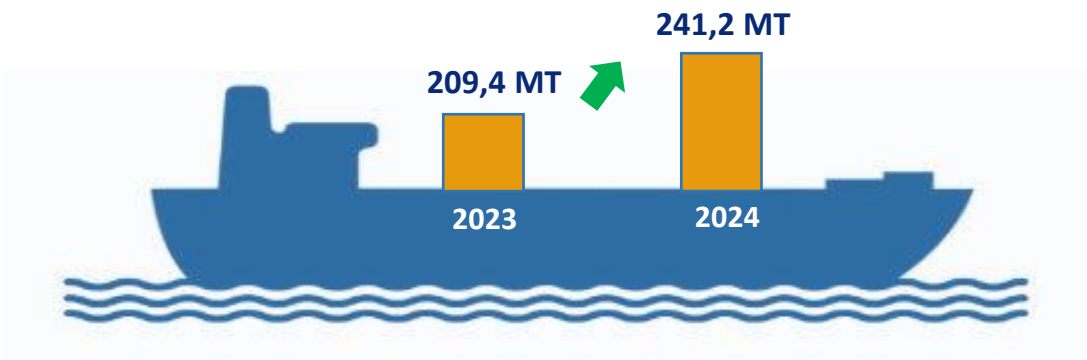
Maritime Connectivity Index



- Trade ports
- Fishing ports
- Marinas



Port Traffic at The End of 2024

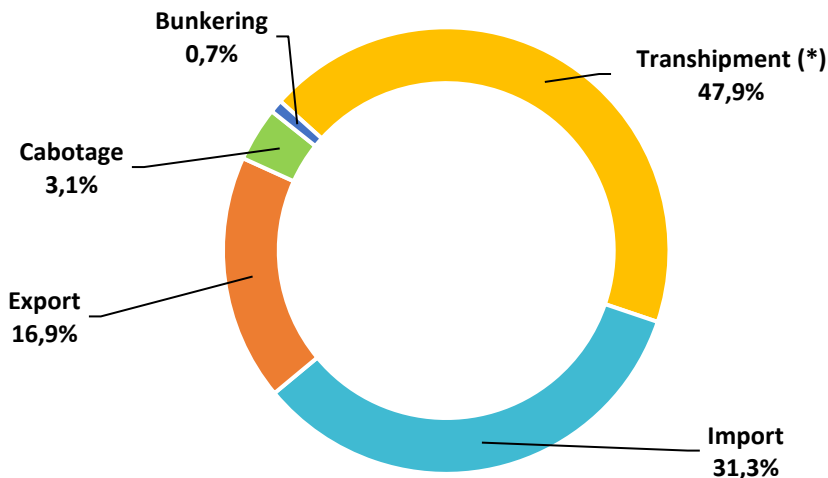


Global traffic : **241,2 MT**, ie.: **+15,2%**

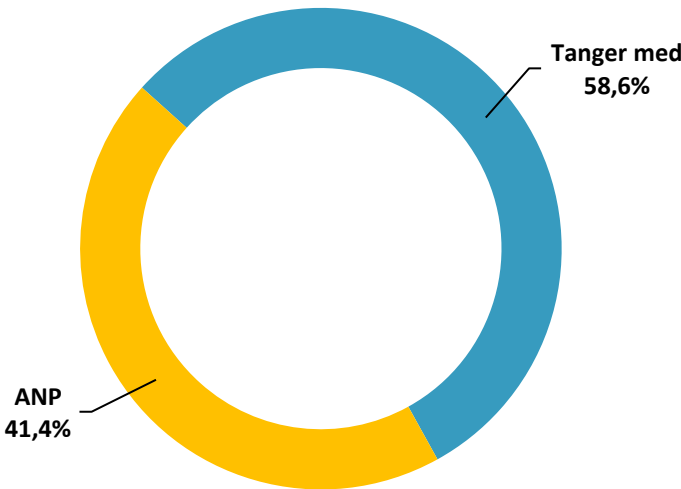
Transshipment of containers: **9,6 MTEUs** ie.: **+18,9%**

Passengers and cruises: **270.483 PAX** ie.: **+40,1%**

Sea fishing : **1,33 MT** ie. : **-1%**



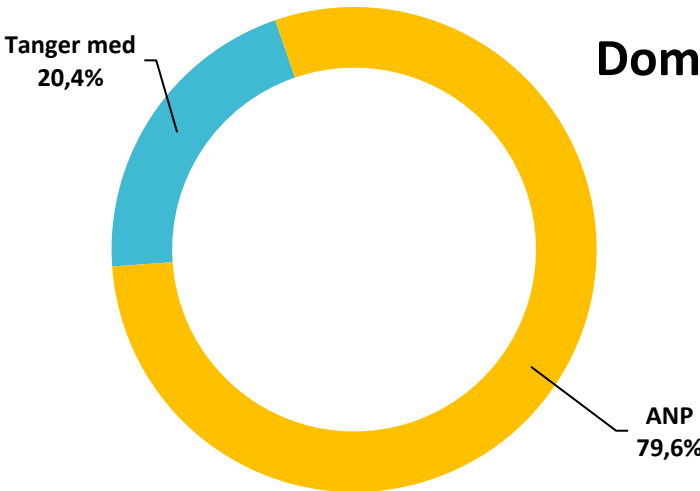
(*) : Transshipment of containers, oil and new vehicles.



Global traffic (+15,2%)

ANP Ports
99,9 MT Soit **+13%**

Tanger Med Port
141,2 MT Soit **+16,7%**



Domestic Traffic (+11,4%)

ANP Ports
99,9 MT Soit **+13%**

Tanger Med Port
25,6 MT Soit **+5,5%**

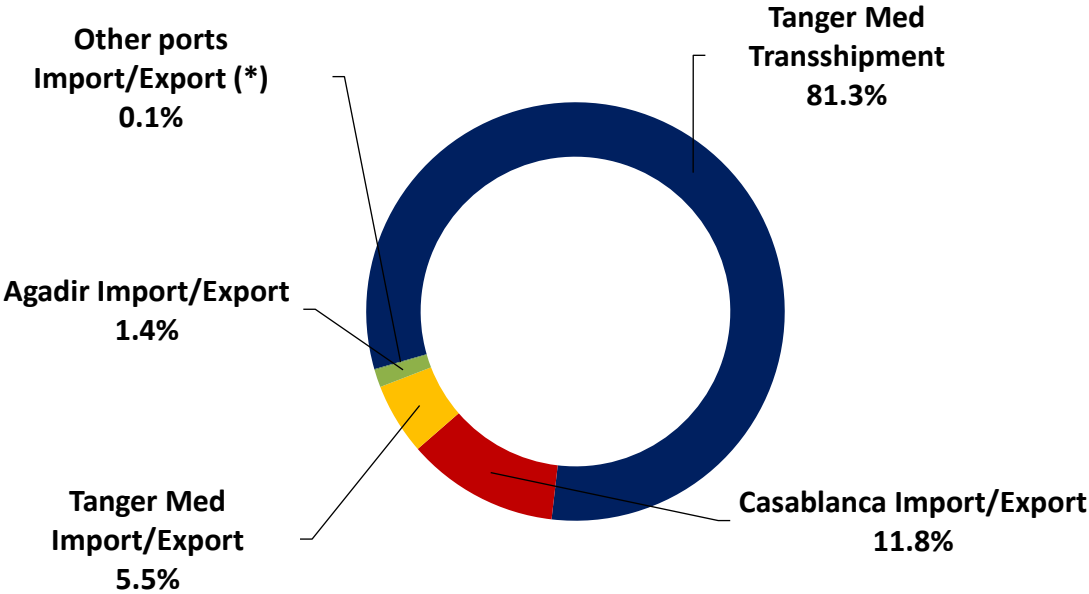
Main strategic traffics in Morocco for the year 2024



Containers :

Import /Export : 2,2 MTEU i.e **+15,5%**

Transshipment : 9,6 MTEU i.e **+18,9%**



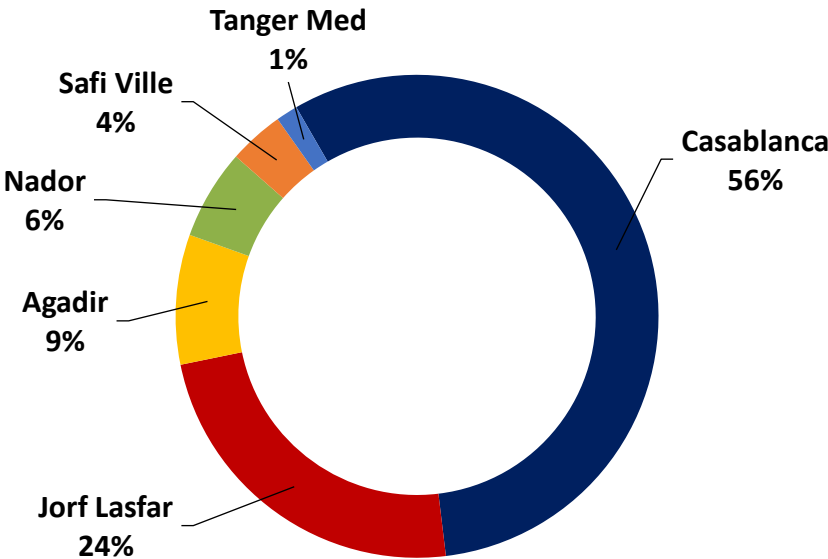
Distribution of containers traffic by port

(*) : Nador and Dakhla



Cereals :

Import : 10,6 MT i.e **+14,5%**



Distribution of cereals traffic by port

Main strategic traffics in Morocco for the year 2024

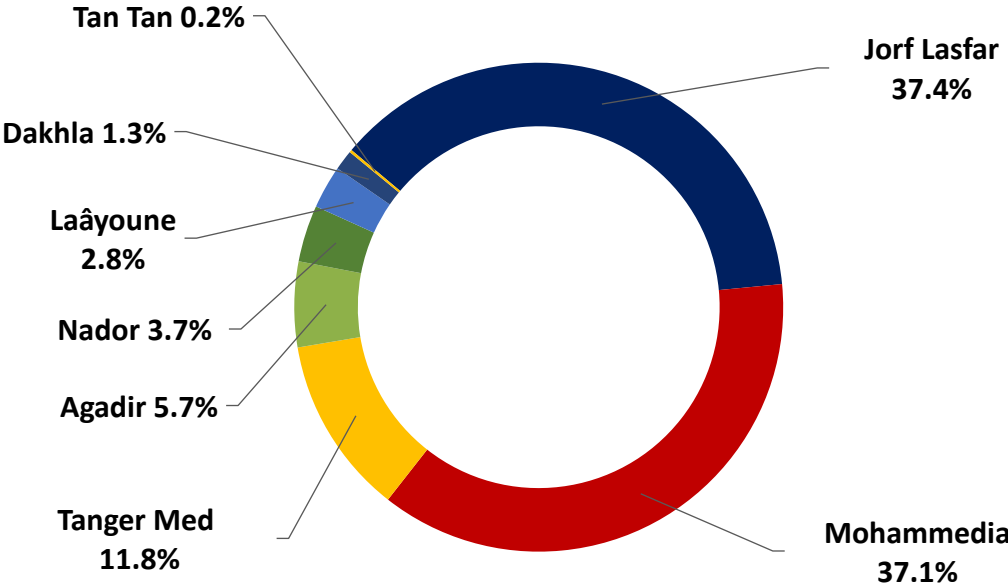


Energetic products :

Imported Hydrocarbons : 12,9 MT i.e **+8,3%**

Coal : 9,7 MT i.e **-8,3%**

Petroleum coke : 900 689 T i.e **-4,5%**



Distribution of imported hydrocarbons by port



Phosphate and related products :

Phosphoric acid : 3,4 MT i.e **+32,2%**

Sulfuric acid : 2 MT i.e **+151,9%**

Phosphate : 6,6 MT i.e **+48,4%**

Ammonia : 1,8 MT i.e **+16,1%**

Sulfur : 8,2 MT i.e **+26%**

Fertilizers : 12,9 MT i.e **+10,4%**



New vehicles :

Import : 539 631 units i.e **+4%**

Export : 129 947 units i.e **+15,1%**

Transshipment: 34 100 units i.e **-18,7%**

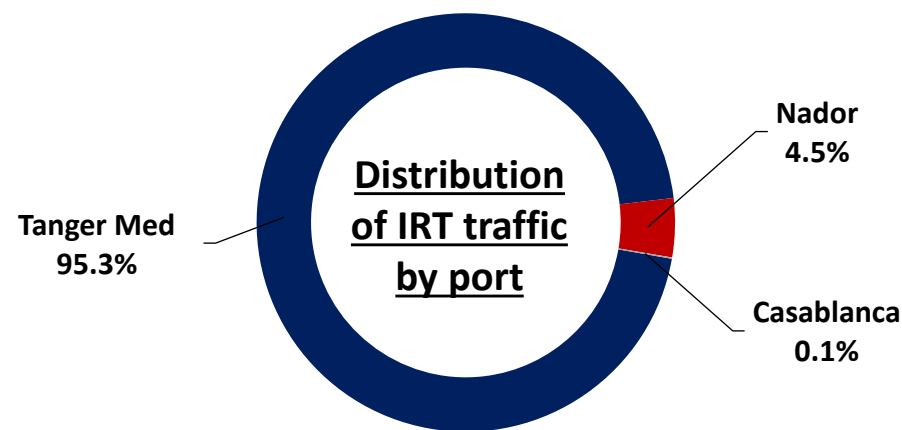
Main strategic traffics in Morocco for the year 2024



International Road Transport (IRT) :

Import : 287 823 units i.e **+8,5%**

Export : 256 786 units i.e **+7,6%**



Coastal and artisanal fishing :

Volume : 1,33 MT i.e **-1%**

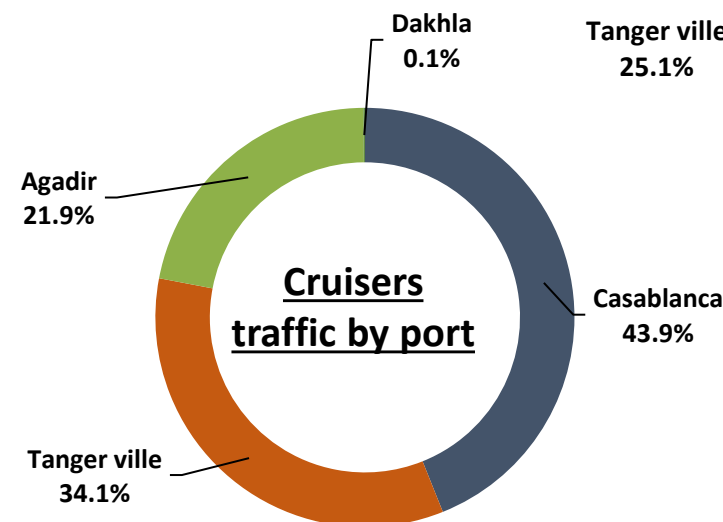
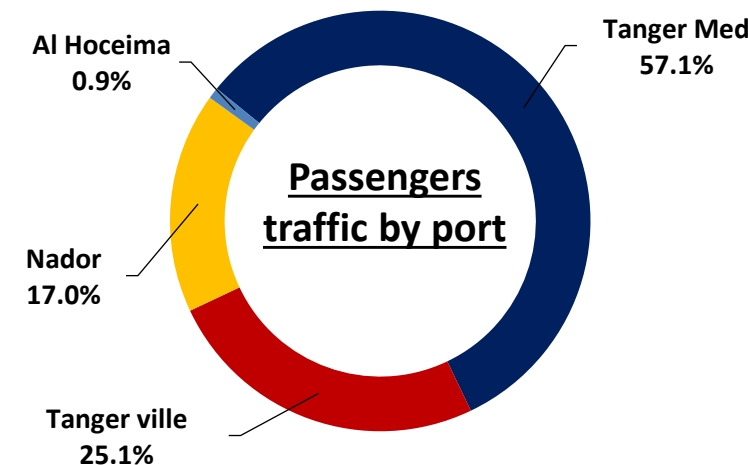
Value : 10,5 Billion DH i.e **+5,7%**



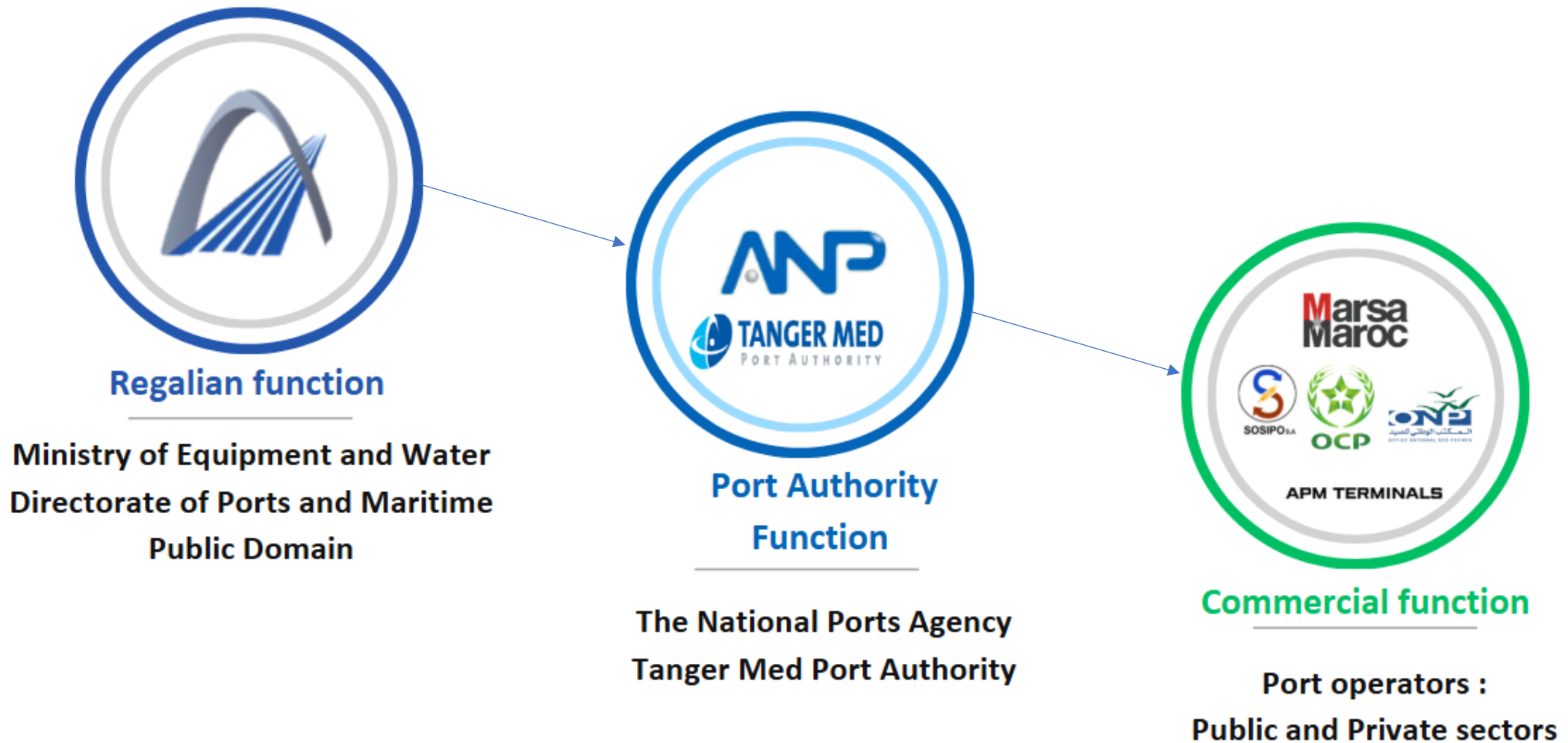
Passengers and cruisers :

Passengers : 5 339 139 PAX i.e **+11,8%**

Cruisers : 270 483 PAX i.e **+40,1%**



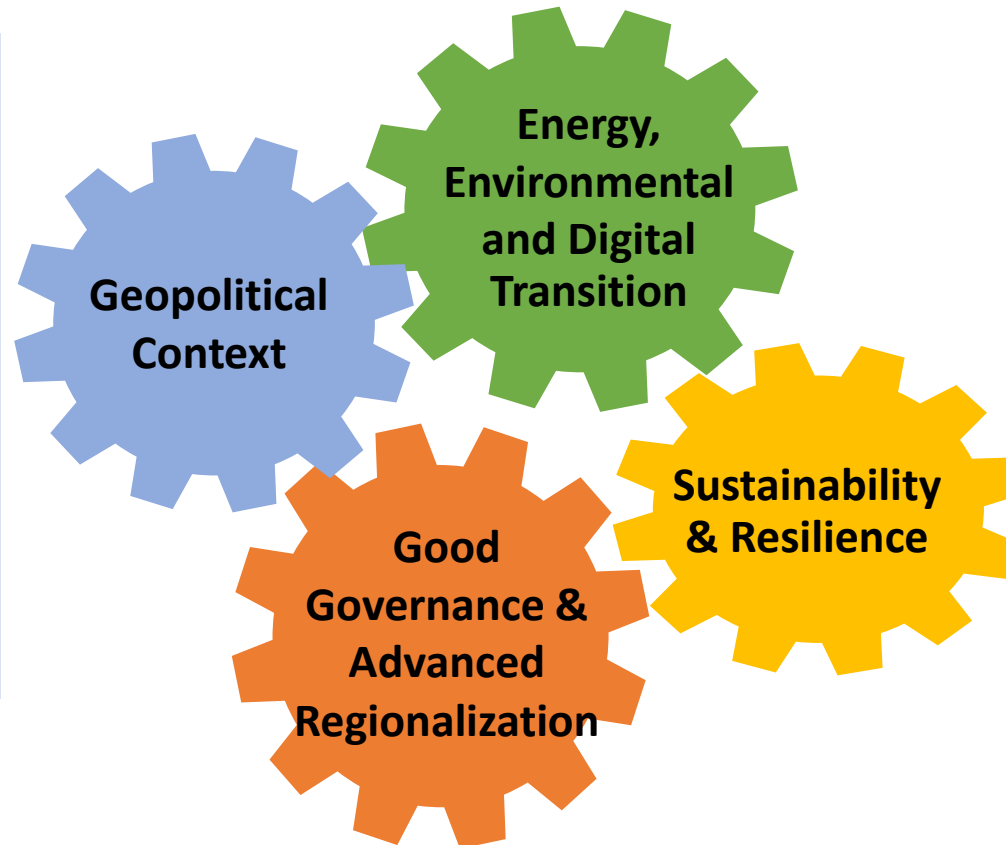
The port sector organization in Morocco



Vision

To have efficient and sustainable ports, catalysts for the competitiveness of the national economy, drivers of regional development, and key players in positioning Morocco on the **Mediterranean and Atlantic** coasts.

Challenges



Objectives

1. Optimize the competitiveness of the logistics chain;
2. Optimize the value of resources;
3. Ensure the security of strategic supplies;
4. Support economic transitions;
5. Provide the port system with the ability to adapt to regional and international changes;
6. Enable the port system to seize future geostrategic opportunities.

National Port Strategy by 2030

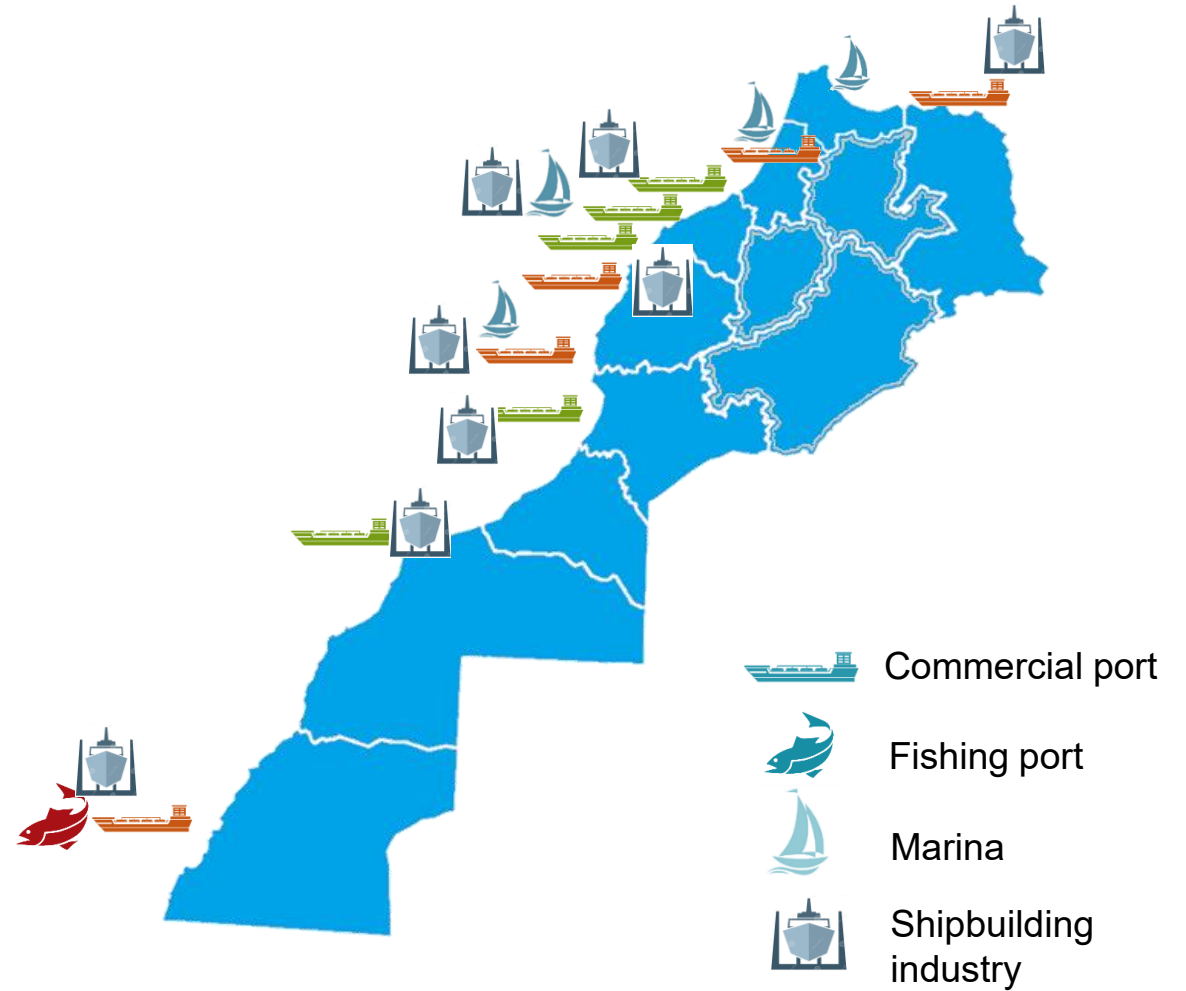
CONSTRUCTION OF NEW PORTS

BIG EXTENSIONS

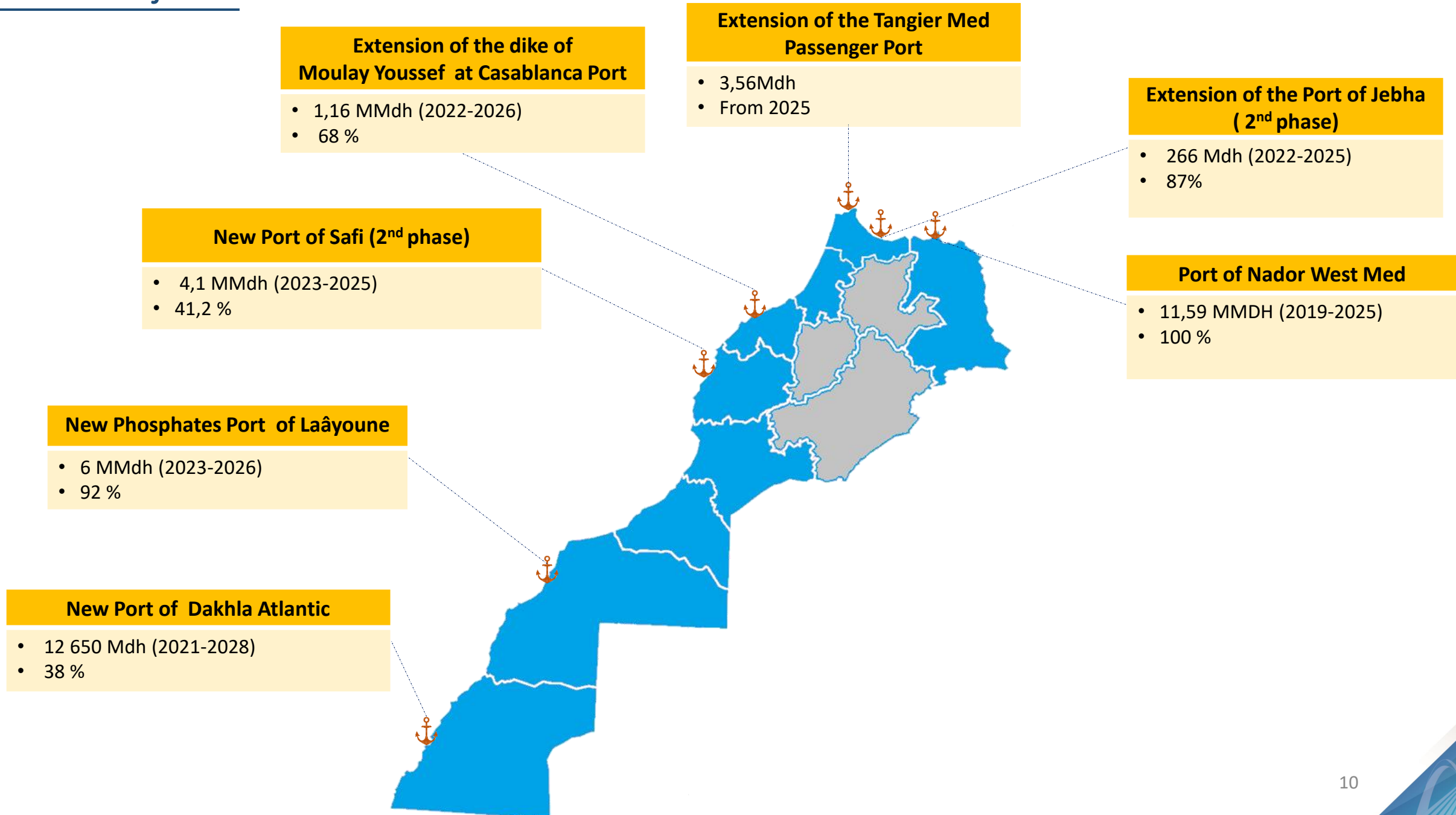
INTEGRATION OF PORTS INTO THEIR URBAN ENVIRONMENTS

DEVELOPMENT OF THE SHIPBUILDING INDUSTRY

More than 7 MM Euros



Main Port Projects



New Port of Nador West Med



- Breakwaters : 5420 ml
- Quays at -18 to -20 mzh : 4500 ml (1st phase)
- Expected capacity : 3 M TEUs + 36 MT (cargo)

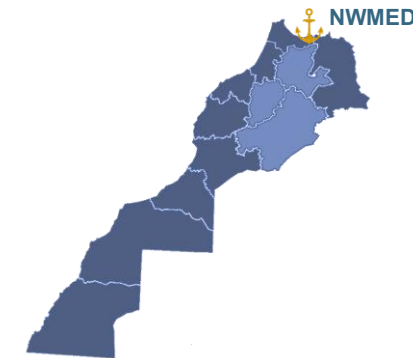
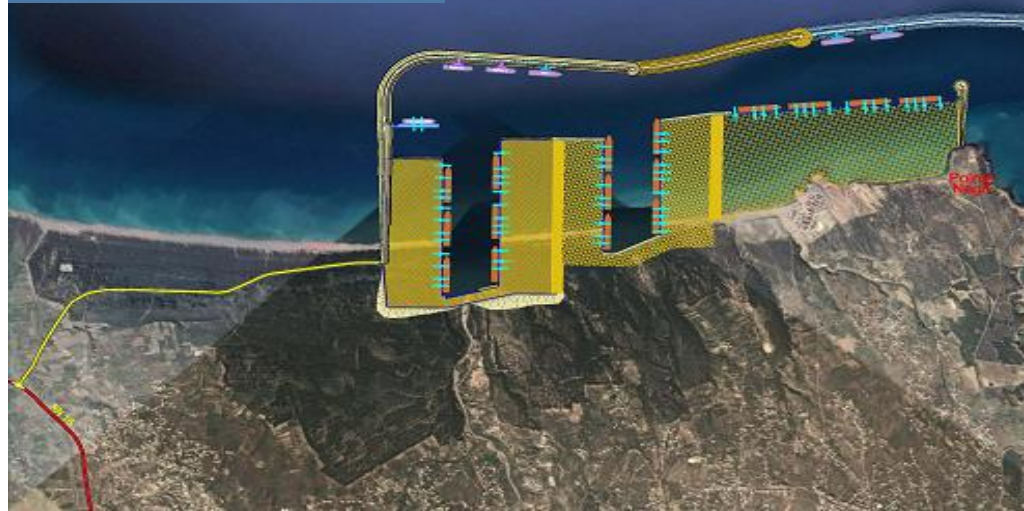


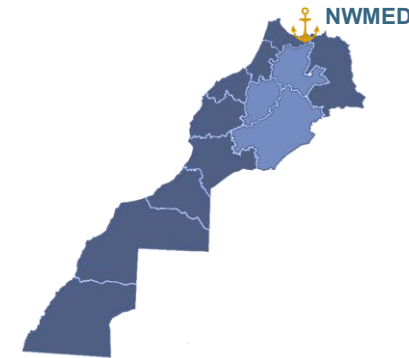
2016-2024

Progress of Works : 100%



In the long term :





An activity zone of **800 hectares**, with an estimated investment of **2.5 Billion Dirhams**



New Port of Dakhla Atlantic



- Breakwaters : 6750 ml
- Quays at -12 to -16 mzh : 5370 ml
- Expected capacity : 35 MT



2021-2028

Progress of Works : 38%



Dakhla



New Port of Dakhla Atlantic

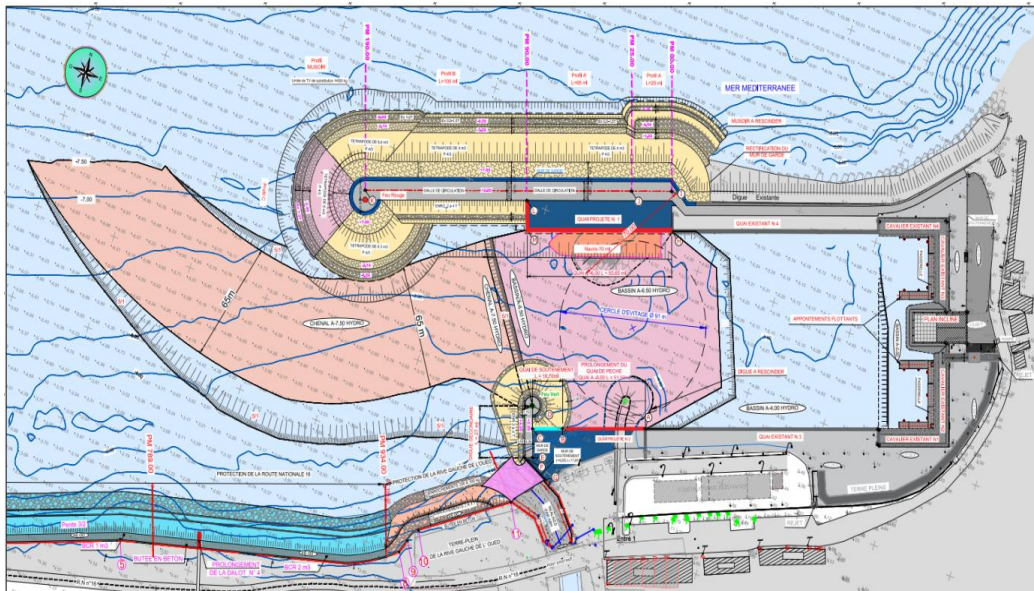
Economic Activity Zone : 1000 ha

Dakhla



Port Activity Zone : 650 ha

Extension of the Port of Jebha (2nd phase)



- Extension of the main breakwater;
- Construction of a new secondary breakwater;
- Construction of a multi-purpose quay at -6m;
- Extension of the fishing quay at -5m.

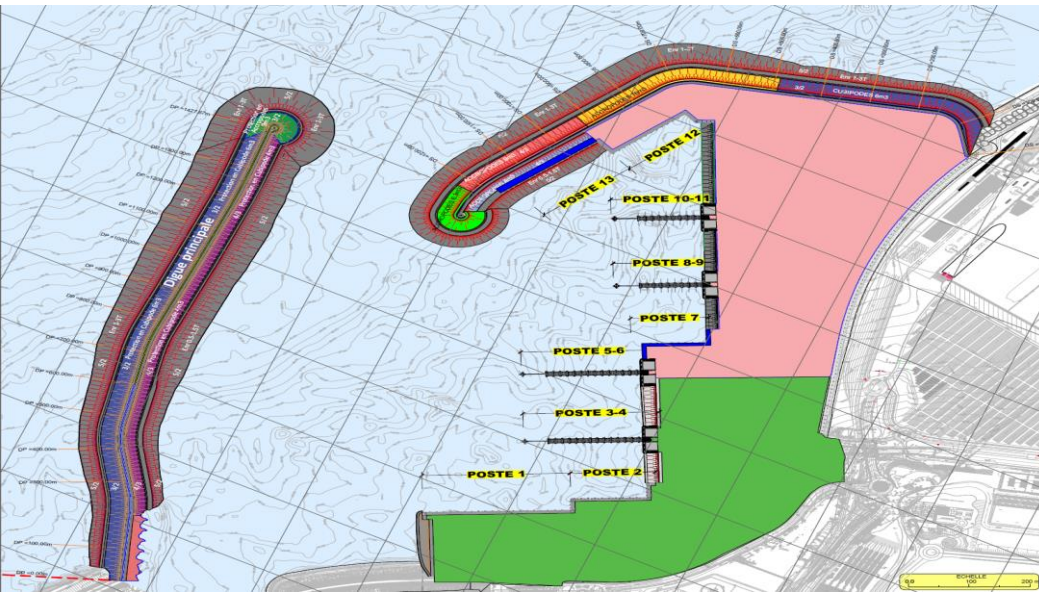


2022-2025

Progress of Works : **87%**



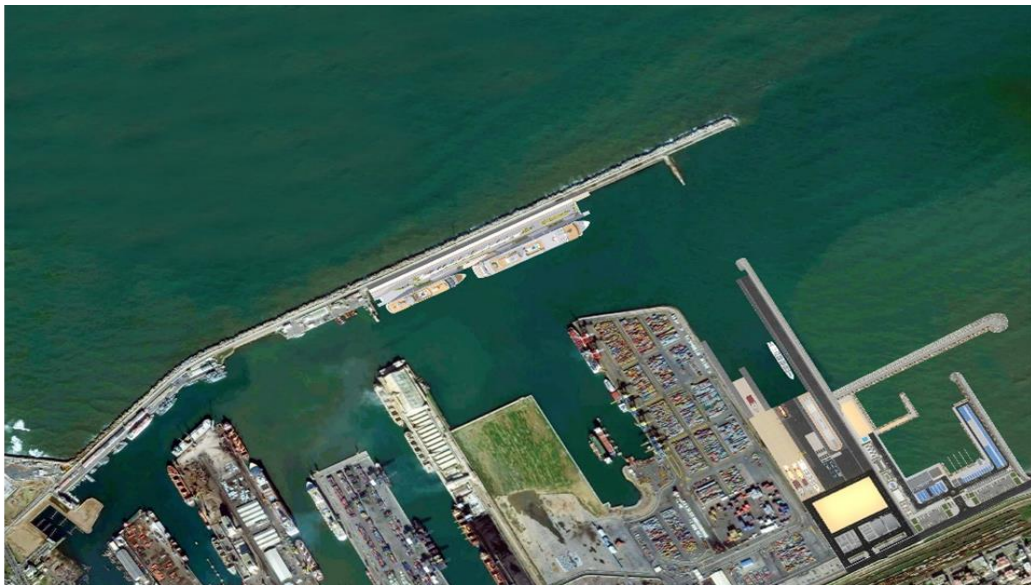
Extension of the Tanger Med Passenger Port



- Access bridge;
- Main breakwater;
- Secondary breakwater;
- 28 hectare platform;
- 4 berths ranging from 154 to 300 meters at a depth of 12 meters;
- Protective barrier.

Extension of the dike of Moulay Youssef at Casablanca Port

Casablanca



Progress of Works : **68%**



Extension of the main breakwater of the Port of Casablanca over a length of **400 meters**.



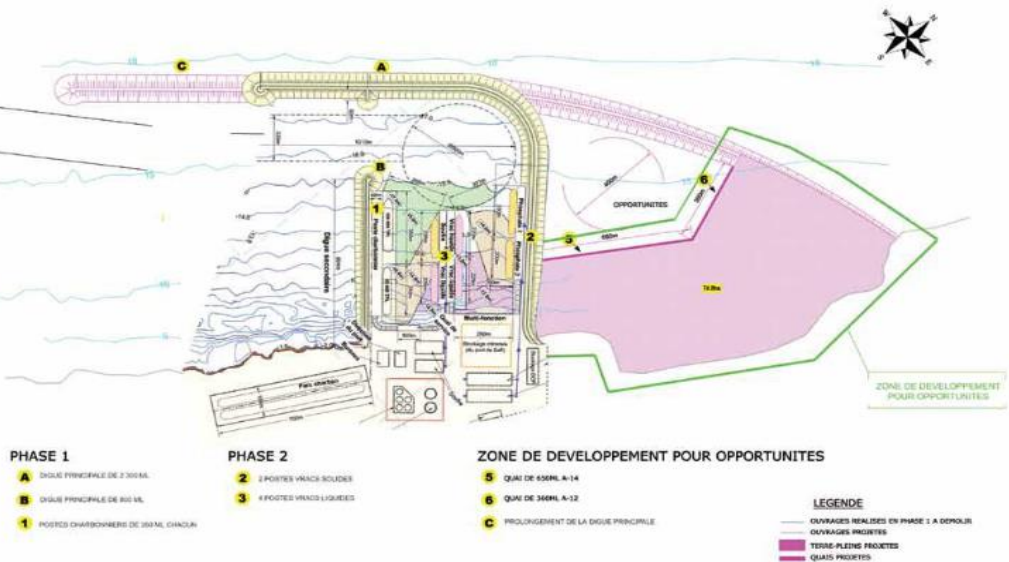
2022-2026



New Port of Safi (2nd phase)



Progress of Works : 41,2%



Construction of mooring structures by Moroccan Phosphate Office.



2022-2026

New Phosphates Port of Laâyoune

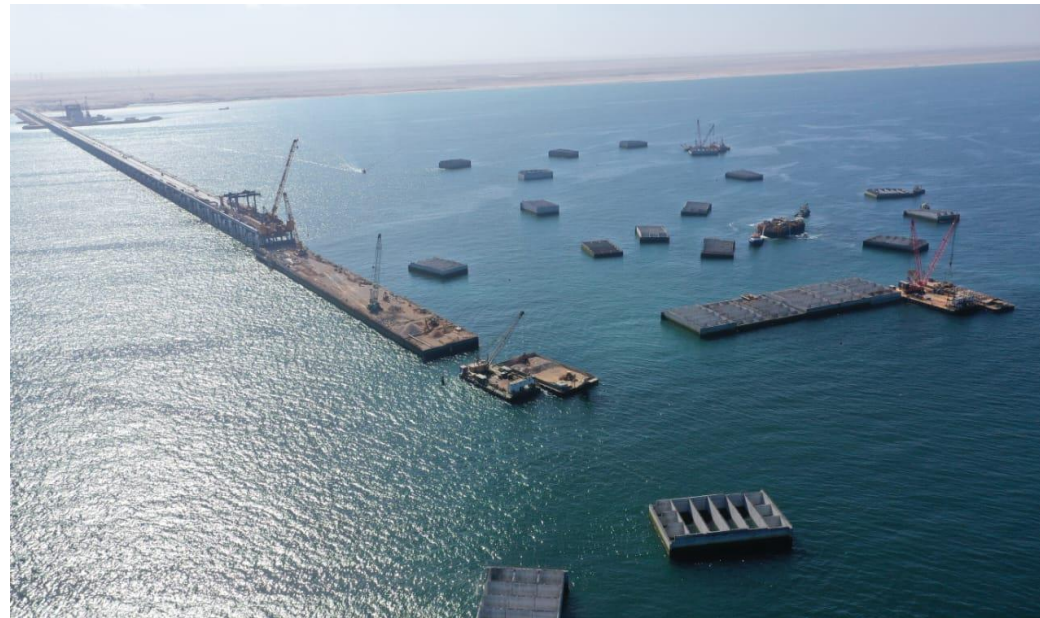


- Access bridge extending **3,450 meters** with a width of **25 meters**;
- Floating service quay over **120 meters**;
- **540 meter** quay at -17.5 mZH designed for 2 berths;
- Vertical breakwater over **920 meters**.



2023-2026

Progress of Works : **92%**



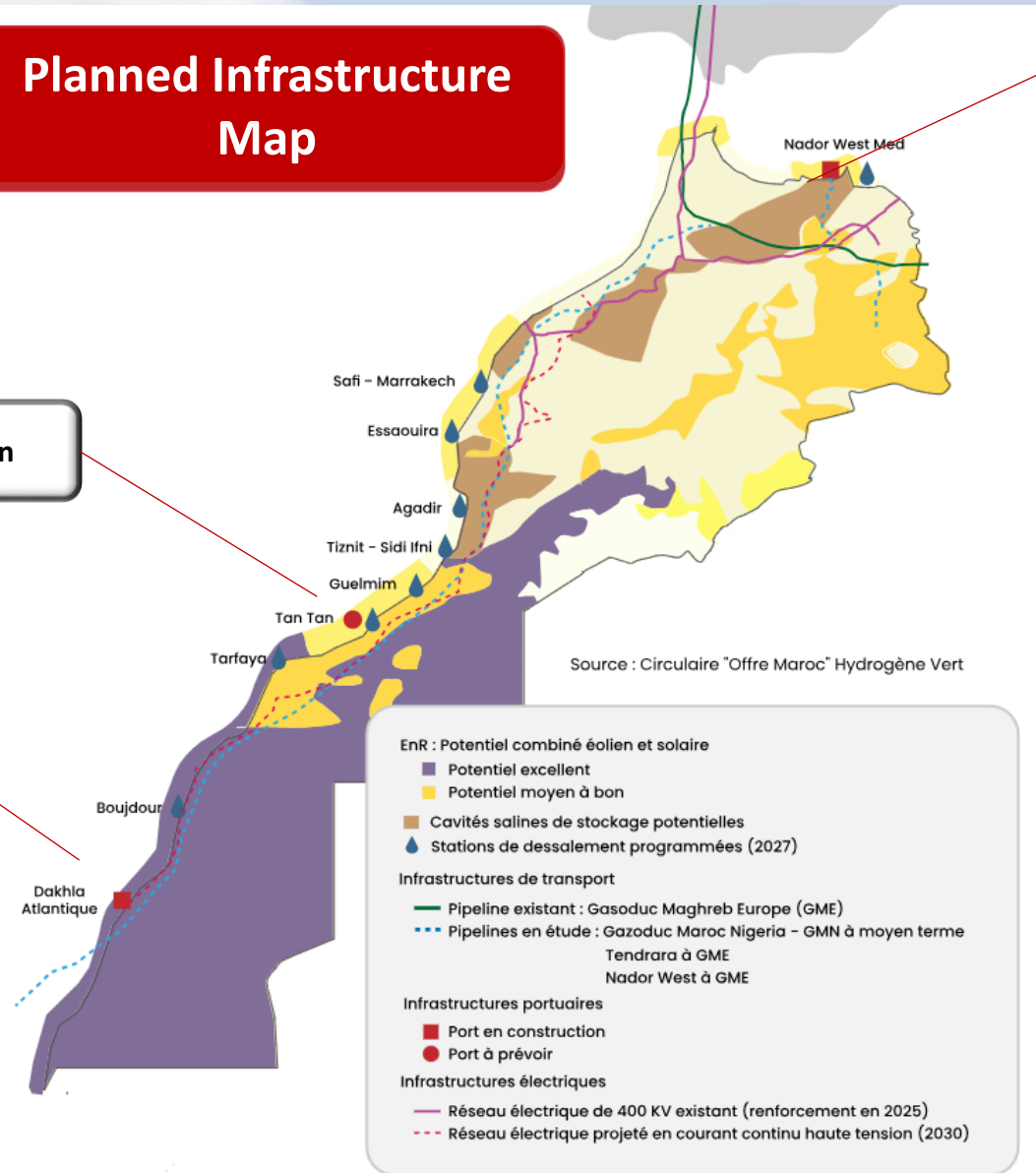
Morocco's Offer for the Development of the Green Hydrogen Industry

Planned Infrastructure Map

New Port of Tan-Tan

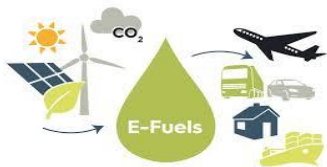
New Port of Dakhla
Atlantique

Nador West Med Port



5

Strategic Axes



Energy and water efficiency



decarbonization



Climate change resilience



Protection of the port and marine environment



Sustainable mobility





His Majesty King Mohammed VI, may God assist him

“

«Our ambition is for the Atlantic coastline to become a hub of human connection, a center of economic integration, and a beacon of continental and international outreach.

To this end, by successfully completing the large-scale projects undertaken there, we are ensuring that our Southern Provinces are equipped with the essential services and infrastructure necessary for their economic development.

Furthermore, to ensure smooth connectivity among the various components of the Atlantic coast, we are committed to providing the necessary transport links and logistical stations. **This also includes considering the establishment of a strong and competitive national merchant navy fleet»**

”

Excerpt from the Royal Speech addressed to the Nation on the occasion of the 48th anniversary of the Green March, on 6 November 2023

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وزارة التجهيز والماء
ⵜⴰⴳⴷⴰⵢⵜ ⵏ ⵉⵔⵓⴳⴰⵏ ⵏ ⵍⵎⴰⴳⴷⴰⵢⵜ

Thank you

Mrs. Sanae EL AMRANI
Director of Ports and Public Maritime Domain
Ministry of Equipment and Water



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